By: Senator(s) DeBar, Tate, Norwood, Simmons To: Education; (12th)

Appropriations

SENATE BILL NO. 2682 (As Passed the Senate)

AN ACT TO REENACT SECTIONS 37-159-1, 37-159-5, 37-159-7, 37-159-9, 37-159-11, 37-159-13 AND 37-159-17, MISSISSIPPI CODE OF 1972, WHICH CONSTITUTE THE MISSISSIPPI CRITICAL TEACHER SHORTAGE ACT OF 1998 AND INCLUDE THE UNIVERSITY ASSISTED TEACHER 5 RECRUITMENT AND RETENTION GRANT PROGRAM, THE MISSISSIPPI EMPLOYER-ASSISTED HOUSING TEACHER PROGRAM, AND A PILOT PROGRAM TO 7 PROVIDE FOR THE CONSTRUCTION OF RENTAL HOUSING FOR TEACHERS IN THE WEST TALLAHATCHIE SCHOOL DISTRICT; TO AMEND SECTION 37-159-19, 8 MISSISSIPPI CODE OF 1972, TO EXTEND THE DATE OF THE REPEALER ON 9 THE MISSISSIPPI CRITICAL TEACHER SHORTAGE ACT OF 1998; TO AMEND 10 SECTION 37-106-36, MISSISSIPPI CODE OF 1972, TO REVISE THE AWARD 11 12 CRITERIA OF THE WILLIAM F. WINTER AND JACK REED, SR., TEACHER LOAN REPAYMENT PROGRAM; TO PROVIDE THAT THE STATE FINANCIAL AID BOARD SHALL DEVELOP RULES FOR ENSURING THAT EXPENSES OF THE PROGRAM IN A 14 15 FISCAL YEAR DO NOT EXCEED FUNDING FOR THE PROGRAM IN THAT FISCAL 16 YEAR; TO PROVIDE THAT THE STATE FINANCIAL AID BOARD MAY LIMIT THE 17 ACCEPTANCE OF APPLICATIONS AND MAY LIMIT THE NUMBER OF AWARDS; AND 18 FOR RELATED PURPOSES.

- 19 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MISSISSIPPI:
- SECTION 1. Section 37-159-1, Mississippi Code of 1972, is 20
- 21 reenacted as follows:
- 22 37-159-1. Sections 37-159-1 through 37-159-19 shall be known
- 23 and may be cited as the "Mississippi Critical Teacher Shortage Act
- 24 of 1998."
- 25 SECTION 2. Section 37-159-5, Mississippi Code of 1972, is
- 26 reenacted as follows:

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27	37-159-5. The State Board of Education shall prescribe rules
28	and regulations which, subject to available appropriations, allow
29	for reimbursement to the state licensed teachers, from both in
80	state and out of state, who enter into a contract for employment
31	in a school district situated within a geographical area of the
32	state where there exists a critical shortage of teachers, as
3	designated by the State Board of Education, for the expense of
34	moving when the employment necessitates the relocation of the
35	teacher to a different geographical area than that in which the
86	teacher resides before entering into such contract. In order to
37	be eligible for the reimbursement, the teacher must apply to the
8	local district and the district must obtain the prior approval
39	from the department for reimbursement before the relocation
10	occurs. If the reimbursement is approved, the department shall
1	provide funds to the school district to reimburse the teacher an
12	amount not to exceed One Thousand Dollars (\$1,000.00) for the
13	documented actual expenses incurred in the course of relocating,
4	including the expense of any professional moving company or
15	persons employed to assist with the move, rented moving vehicles
16	or equipment, mileage in the amount authorized for state employees
17	under Section 25-3-41 if the teacher used his personal vehicle or
8 8	vehicles for the move, meals and such other expenses associated
9	with the relocation in accordance with the department's
0	established rules and regulations. No teacher may be reimbursed

- 51 for moving expenses under this section on more than one (1)
- 52 occasion.
- Nothing in this section shall be construed to require the
- 54 actual residence to which the teacher relocates to be within the
- 55 boundaries of the school district which has executed a contract
- 56 for employment with the teacher or within the boundaries of the
- 57 area designated by the State Board of Education as the critical
- 58 teacher shortage area in order for the teacher to be eligible for
- 59 reimbursement for his moving expenses. However, teachers must
- 60 relocate within the boundaries of the State of Mississippi.
- SECTION 3. Section 37-159-7, Mississippi Code of 1972, is
- 62 reenacted as follows:
- 63 37-159-7. The school board of any school district situated
- 64 within a geographical area of the state where there exists a
- 65 critical shortage of teachers, as designated by the State Board of
- 66 Education, in its discretion, may reimburse persons who interview
- 67 for employment as a licensed teacher with the district for the
- 68 mileage and other actual expenses incurred in the course of travel
- 69 to and from the interview by such persons at the rate authorized
- 70 for county and municipal employees under Section 25-3-41. Any
- 71 reimbursement by a school board under this section shall be paid
- 72 from funds other than adequate education program funds.
- 73 **SECTION 4.** Section 37-159-9, Mississippi Code of 1972, is
- 74 reenacted as follows:

- 75 37-159-9. (1) There is established the University Assisted 76 Teacher Recruitment and Retention Grant Program within the State 77 Department of Education. The purposes of the program shall be to 78 attract additional qualified teachers to those geographical areas 79 of the state where there exists a critical shortage of teachers 80 and to retain the qualified teachers already serving as licensed teachers in geographical critical teacher shortage areas by making 81 82 available scholarships to persons working towards a Master of 83 Education degree or an Educational Specialist degree at an 84 institution of higher learning whose teacher education program is 85 approved by the State Board of Education.
- 86 Any institution of higher learning in the State of (2) 87 Mississippi which offers a Master of Education degree or an Educational Specialist degree may apply to the department for 88 89 participation in the program. As part of the program, 90 participating institutions shall collaborate with the Mississippi 91 Teacher Center to identify, recruit and place teacher education graduates, from both within the state and out of state, in school 92 93 districts situated within those areas of the state where there 94 exists a critical shortage of teachers, as designated by the State 95 Board of Education.
 - (3) The State Department of Education shall provide funds to participating institutions of higher learning for the purpose of awarding scholarships to qualified persons pursuing a Master of Education degree or an Educational Specialist degree at such

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100 institutions while rendering service to the state as a licensed 101 teacher in a school district in a geographical area of the state 102 where there exists a critical shortage of teachers, as approved by 103 the State Board of Education. The financial scholarship shall be 104 applied to the total cost for tuition, books, materials and fees 105 at the institution in which the student is enrolled, not to exceed 106 an amount equal to the highest total cost of tuition, books, 107 materials and fees assessed by a state institution of higher 108 learning during that school year. Teachers who relocate within 109 Mississippi from out of state in order to participate in the 110 program shall be classified as residents of the state for tuition 111 purposes.

- 112 Students awarded financial scholarships under the (4)113 University Assisted Teacher Recruitment and Retention Grant Program may receive such awards for a maximum of four (4) school 114 115 years; however, the maximum number of awards which may be made 116 shall not exceed the length of time required to complete the number of academic hours necessary to obtain a Master of Education 117 118 degree or an Educational Specialist degree. Financial 119 scholarships under the program shall not be based upon an 120 applicant's eligibility for financial aid.
- 121 (5) Persons relocating to a geographical area of the state
 122 where there exists a critical shortage of teachers, as approved by
 123 the State Board of Education, to participate in the University
 124 Assisted Teacher Recruitment and Retention Grant Program shall be

- 125 eligible for reimbursement for their moving expenses to the
- 126 critical teacher shortage area from the State Board of Education.
- 127 The State Board of Education shall promulgate rules and
- 128 regulations necessary for the administration of the relocation
- 129 expense reimbursement component of the University Assisted Teacher
- 130 Recruitment and Retention Grant Program.
- 131 (6) Subject to the availability of funds, the State Board of
- 132 Education may provide for professional development and support
- 133 services as may be necessary for the retention of teachers
- 134 participating in the program in those geographical areas of the
- 135 state where there exists a critical shortage of teachers.
- 136 (7) Any person participating in the program who fails to
- 137 complete a program of study that will enable that person to obtain
- 138 a Master of Education degree or Educational Specialist degree
- 139 shall become liable immediately to the State Board of Education
- 140 for the sum of all awards made to that person under the program,
- 141 plus interest accruing at the current Stafford Loan rate at the
- 142 time the person abrogates his participation in the program.
- 143 (8) As a condition for participation in the program, a
- 144 teacher shall agree to employment as a licensed teacher in a
- 145 school district located in a geographical area of the state where
- 146 there exists a critical shortage of teachers, as designated by the
- 147 State Board of Education, for a period of not less than three (3)
- 148 years, which shall include those years of service rendered while
- 149 obtaining the Master of Education degree or Educational Specialist

150	degree. However, for any person who obtained a Baccalaureate
151	degree in education with a financial scholarship under the
152	Critical Needs Teacher Scholarship Program and who entered the
153	University Assisted Teacher Recruitment and Retention Grant
154	Program before rendering service as a teacher, the period of
155	employment for the purposes of this subsection shall be two (2)
156	years, in addition to the employment commitment required under the
157	Critical Needs Teacher Scholarship Program. Service rendered by a
158	participant as a licensed teacher in a school district in a
159	geographical critical teacher shortage area before that teacher
160	becomes a participant in the program may not be considered to
161	fulfill the employment commitment required under this subsection.
162	Any person failing to comply with this employment commitment in
163	any required school year shall immediately be in breach of
164	contract and become liable immediately to the State Department of
165	Education for the sum of all scholarships awarded and relocation
166	expenses granted to that person, less one-third $(1/3)$ of the
167	amount of that sum for each year that service was rendered, or for
168	those persons whose required period of employment is two (2)
169	years, less one-half $(1/2)$ of the amount of that sum for each year
170	that service was rendered, plus interest accruing at the current
171	Stafford Loan rate at the time the breach occurs, except in the
172	case of a deferral for cause by the State Board of Education when
173	there is no employment position immediately available upon the
174	teacher's obtaining of the Master of Education degree or

- 175 Educational Specialist degree. After the period of such deferral,
- 176 the person shall begin or resume the required teaching duties or
- 177 shall become liable to the board under this subsection. If a
- 178 claim for repayment under this subsection is placed in the hands
- 179 of an attorney for collection after default, then the obligor
- 180 shall be liable for an additional amount equal to a reasonable
- 181 attorney's fee.
- 182 (9) All funds received by the State Department of Education
- 183 from the repayment of scholarship awards and relocation expenses
- 184 by program participants shall be deposited in the Mississippi
- 185 Critical Teacher Shortage Fund.
- 186 (10) The State Board of Education shall promulgate rules and
- 187 regulations necessary for the proper administration of the
- 188 University Assisted Teacher Recruitment and Retention Grant
- 189 Program.
- 190 **SECTION 5.** Section 37-159-11, Mississippi Code of 1972, is
- 191 reenacted as follows:
- 192 37-159-11. (1) There is established the Mississippi
- 193 Employer-Assisted Housing Teacher Program, which shall be a
- 194 special home loan program for eligible licensed teachers who
- 195 render service to the state in a geographical area of the state
- 196 where there exists a critical shortage of teachers, as designated
- 197 by the State Board of Education. The home loan program shall be
- 198 administered by the State Department of Education. The department
- 199 may contract with one or more public or private entities to

200 provide assistance in implementing and administering the program.

201 The State Board of Education shall adopt rules and regulations

202 regarding the implementation and administration of the program.

203 (2) Participation in the loan program shall be available to 204 any licensed teacher who renders service in a geographical area of

205 the state where there exists a critical shortage of teachers, as

206 designated by the State Board of Education. Any person who

207 receives a loan under the program shall be required to purchase a

- 208 house and reside in a county in which the school district for
- 209 which the teacher is rendering service, or any portion of the
- 210 school district, is located. The maximum amount of a loan that
- 211 may be made under the program to any person shall be Six Thousand
- 212 Dollars (\$6,000.00).
- 213 (3) Any loan made under the program to a person who actually
- 214 renders service as a teacher in a geographical area of the state
- 215 where there exists a critical shortage of teachers, as designated
- 216 by the State Board of Education, shall be converted to an
- 217 interest-free grant on the basis of one (1) year's service for
- 218 one-third (1/3) of the amount of the loan. Any person who does
- 219 not render three (3) years' service as a teacher in a geographical
- 220 area of the state where there exists a critical shortage of
- 221 teachers, as designated by the State Board of Education, shall be
- 222 liable to the State Department of Education for one-third (1/3) of
- 223 the amount of the loan for each year that he does not render such
- 224 service, plus interest accruing at the current Stafford Loan rate

- 225 at the time the person discontinues his service. If a claim for
- 226 repayment under this subsection is placed in the hands of an
- 227 attorney for collection, the obligor shall be liable for an
- 228 additional amount equal to a reasonable attorney's fee.
- 229 (4) All funds received by the State Department of Education
- 230 as repayment of loans by program participants shall be deposited
- 231 in the Mississippi Critical Teacher Shortage Fund.
- 232 **SECTION 6.** Section 37-159-13, Mississippi Code of 1972, is
- 233 reenacted as follows:
- 234 37-159-13. (1) There is established a pilot program to
- 235 provide for the construction of rental housing units for teachers
- 236 in the West Tallahatchie School District, which pilot program
- 237 shall be administered by the State Department of Education. The
- 238 department may contract with one or more public or private
- 239 entities to provide assistance in implementing and administering
- 240 the program. The State Board of Education shall adopt rules and
- 241 regulations regarding the implementation and administration of the
- 242 program.
- 243 (2) The West Tallahatchie School District shall receive
- 244 proposals from developers for the construction of the rental
- 245 housing units, and submit its recommendation to the State
- 246 Department of Education about which developer should construct the
- 247 units. The department shall make the final determination about
- 248 the developer that will construct the units.

249	(3) After selection of the developer, the department shall
250	loan the developer not more than Two Hundred Thousand Dollars
251	(\$200,000.00) for construction of the units. The interest rate on
252	the loan shall be equal to one percent (1%) below the discount
253	rate at the Federal Reserve Bank in the Federal Reserve district
254	in which the school district is located, and the loan shall be
255	repaid in not more than fifteen (15) years, as determined by the
256	department. All funds received by the department as repayment of
257	the principal and interest of the loan shall be deposited in the
258	Mississippi Critical Teacher Shortage Fund. If a claim against
259	the developer for repayment is placed in the hands of an attorney
260	for collection, the obligor shall be liable for an additional

- (4) The developer shall operate the rental housing units. For a period of ten (10) years or until such time as the loan to the developer is repaid, whichever is longer, the priority for residence in the units shall be given first to teachers employed by the school district, then to other licensed school district employees, and then to any other school district employees.
- 268 **SECTION 7.** Section 37-159-17, Mississippi Code of 1972, is reenacted as follows:
- 37-159-17. There is established in the State Treasury a

 271 special fund to be designated the "Mississippi Critical Teacher

 272 Shortage Fund," into which shall be deposited those funds

 273 appropriated by the Legislature, and any other funds that may be

amount equal to a reasonable attorney's fee.

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- 274 made available, for the purpose of implementing the programs
- 275 established under Sections 37-159-5, 37-9-77, 37-3-91 and 37-159-9
- 276 through 37-159-13. Money in the fund at the end of a fiscal year
- 277 shall not lapse into the General Fund, and interest earned on any
- 278 amounts deposited into the fund shall be credited to the special
- 279 fund.
- 280 **SECTION 8.** Section 37-159-19, Mississippi Code of 1972, is
- 281 amended as follows:
- 282 37-159-19. Sections 37-159-1 through 37-159-17 shall stand
- 283 repealed on July 1, * * * 2027.
- 284 **SECTION 9.** Section 37-106-36, Mississippi Code of 1972, is
- 285 amended as follows:
- 286 37-106-36. (1) There is established the "William F. Winter
- 287 and Jack Reed, Sr., Teacher Loan Repayment Program."
- 288 (2) Subject to the availability of funds, an eligible
- 289 applicant for an initial award must have:
- 290 (a) Graduated from a baccalaureate degree-granting
- 291 institution of higher learning which is regionally accredited by
- 292 the Southern Association of Colleges and Schools (SACS) or a
- 293 comparable accreditation body;
- 294 (b) Signed a contract as a full-time * * * teacher in a
- 295 public school district in Mississippi;
- 296 (c) Obtained a standard five-year license or a
- 297 nontraditional five-year alternate route license. Persons with

298	provisional	emergency	licenses	shall	not	be	eligible	applicants;
299	and							

- 300 (d) Outstanding qualifying undergraduate or graduate
 301 educational loans, which may include the principal, interest and
 302 related expenses such as the required interest premium on the
 303 unpaid balances of government and commercial loans obtained by the
 304 recipient for undergraduate educational expense.
- 305 (3) Persons who have received funds from other forgivable
 306 loan programs established for teachers under Mississippi law, or
 307 who are presently in default or delinquent on any federal, state,
 308 local or commercial qualifying educational loan, shall not be
 309 eligible for this program.
- 310 (4) Provided that initial recipients remain eligible under
 311 the provisions of subsection (2) of this section, they may retain
 312 eligibility for two (2) additional awards, subject to the
 313 availability of funds.
- 314 (* * *5) Initial recipients shall be selected on a first-come, first-served basis of all eligible applicants, * * * 315 316 subject to the availability of funds. In the second and * * * 317 third years of an applicant's continued eliqibility, priority 318 consideration shall first be given to renewal applicants. * * * 319 The State Financial Aid Board shall develop rules for ensuring 320 that expenses of the program in a fiscal year do not exceed 321 funding for the program in that fiscal year. For that purpose, and any other provision of this section to the contrary 322

323	notwithstanding,	the	State	Financial	Aid	Board	may	limit	the

- 324 acceptance of applications and may limit the number of awards.
- 325 (* * *6) Among * * * teacher recipients, priority
- 326 consideration shall be given to persons who are teaching in a
- 327 public school district designated as a geographical critical
- 328 teacher shortage area by the State Board of Education.
- 329 (* * *7) Awards for recipients who have signed a contract
- 330 to teach in a public school district that is not designated as a
- 331 geographical critical teacher shortage area shall be as follows:
- 332 (a) One Thousand Five Hundred Dollars (\$1,500.00) for
- 333 the * * * initial award;
- 334 (b) Two Thousand Five Hundred Dollars (\$2,500.00) for
- 335 the second \star \star award; and
- 336 (c) Three Thousand Five Hundred Dollars (\$3,500.00) for
- 337 the third \star \star award.
- 338 (* * *8) Awards for recipients who have signed a contract
- 339 to teach in a public school district that is designated as a
- 340 geographical critical teacher shortage area shall be as follows:
- 341 (a) Four Thousand Dollars (\$4,000.00) for the * * *
- 342 initial award;
- 343 (b) Five Thousand Dollars (\$5,000.00) for the
- 344 second * * * award, provided the recipient continues to teach in
- 345 the same public school district or another public school district
- 346 designated a geographical shortage area by the State Board of
- 347 Education; and

- 348 (c) Six Thousand Dollars (\$6,000.00) for the

 349 third * * * award, provided the recipient continues to teach in

 350 the same public school district or another public school district

 351 designated a geographical shortage area by the State Board of

 352 Education.
- (* * * 9) * * * An initial recipient who moves to another

 public school district shall be eligible to receive an award based

 on the amount allowed under the program in the new district where

 the teacher is employed.
- 357 (* * $\star 10$) Awards shall be granted on a year-to-year basis, 358 and recipients shall have no obligation to seek a future award.
- (* * *11) Awards shall be paid annually, after the

 expiration of the one-year teaching contract for which the award

 was granted, to the recipient's lender or loan service provider,

 and shall be applied to the outstanding balance. Monies paid on

 the recipient's behalf toward qualifying undergraduate or graduate

 educational loans prior to receiving payment of the award shall

 not be eligible for repayment through the program.
- $(***\underline{12})$ During the teaching year for which the award is granted, a recipient must at all times keep the State Financial Aid Board informed of any changes to the recipient's current contact information and employment status.
- 370 (* * \pm 13) Recipients who fail to maintain a standard or 371 nontraditional license or fail to fulfill the one-year teaching

372 contract on which the award was based shall forfeit any right to 373 the award.

374 The State Financial Aid Board, in collaboration 375 with the State Board of Education, shall track recipients of an 376 award under this program through * * * the fourth year after 377 receiving their initial award, unless the recipient shall leave 378 teaching in a public school district at an earlier date. Data 379 collected shall include recipients' undergraduate or graduate 380 institution, school district, subject area/grade level in teaching and any other pertinent information necessary to determine the 381 382 efficacy of the program in retaining teachers * * *.

(***<u>15</u>) The State Financial Aid Board shall promulgate regulations necessary for the proper administration of this section, including rules for ensuring that expenses of the program in a fiscal year do not exceed funding for the program in that fiscal year.

(***16) There is established in the State Treasury a special fund to be designated the "William F. Winter and Jack Reed, Sr., Loan Repayment Program Fund," into which shall be deposited those funds appropriated by the Legislature, and any other funds that may be made available, for the purpose of implementing the loan repayment program established herein. Money in the fund at the end of the fiscal year shall not lapse into the General Fund, and interest earned on any amounts deposited into the fund shall be credited to the special fund.

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- 398 <u>2028</u>.
- 399 **SECTION 10.** This act shall take effect and be in force from
- 400 and after July 1, 2024.