MISSISSIPPI LEGISLATURE

By: Representatives Bennett, McCarty To: Rules

HOUSE BILL NO. 1786 (As Passed the House)

1 AN ACT TO CREATE THE "TECHNOLOGY INSTRUCTION AND DIGITAL 2 ACCESS TO LEARNING (TIDAL) ACT, " WHICH SHALL BE ADMINISTERED BY 3 THE STATE DEPARTMENT OF EDUCATION TO PROVIDE STRUCTURED GUIDANCE, 4 TECHNICAL AND FINANCIAL ASSISTANCE TO LOCAL SCHOOL DISTRICTS AND 5 PUBLIC CHARTER SCHOOLS IN THE ABILITY TO PROVIDE DISTANCE LEARNING 6 AND ONLINE INSTRUCTION; TO PRESCRIBE THE LEGISLATIVE FINDINGS AND 7 STATEMENT OF INTENT; TO DEFINE TERMINOLOGY; TO REQUIRE THE DEPARTMENT TO SOLICIT REQUESTS FOR BID PROPOSALS FROM TECHNOLOGY 8 9 VENDORS TO ESTABLISH AN EXPRESS PRODUCTS LIST (EPL), OR TO ALLOW 10 THE DEPARTMENT TO USE THE EPLS COMPILED BY THE MISSISSIPPI 11 DEPARTMENT OF INFORMATION TECHNOLOGY SERVICES (MDITS) FOR THE PURCHASE OF INFORMATION TECHNOLOGY, ELECTRONIC DEVICES, 12 13 TELECOMMUNICATIONS EQUIPMENT AND SOFTWARE PROGRAMS; TO AUTHORIZE THE DEPARTMENT TO REVISE EPL CATEGORIES BASED UPON PURCHASING 14 15 DEMANDS, WHICH ARE CONSISTENT TO PROVIDE SCHOOL DISTRICTS AND 16 CHARTER SCHOOLS WITH STRUCTURED CHOICE IN THE SELECTION OF THE 17 BRAND AND TYPE OF ELECTRONIC DEVICES AVAILABLE FOR PURCHASE; TO 18 PERMIT SCHOOL DISTRICTS AND CHARTER SCHOOLS TO ACQUIRE DEVICES, 19 EQUIPMENT AND/OR SOFTWARE OUTSIDE OF THE EPLS AND STRUCTURED 20 CHOICE RECOMMENDATIONS OF THE DEPARTMENT UPON THE DISTRICT'S 21 DEMONSTRATION THAT SUCH DEVICES, EQUIPMENT AND/OR SOFTWARE MEET OR EXCEED THE TECHNOLOGICAL SPECIFICATIONS AND FUNCTIONALITY REQUIRED 22 23 BY THE DEPARTMENT AND CAN BE PURCHASED AT AN OPTIMAL PRICE POINT 24 LESS THAN OFFERED ON THE DEPARTMENT'S EPLS; TO SPECIFY THE 25 CRITERIA TO BE CONSIDERED BY THE DEPARTMENT IN ESTABLISHING ITS 26 EPLS AND STRUCTURED CHOICE GUIDE IN ORDER TO ENSURE OPTIMAL 27 ECONOMICAL PRICING AND LONGEVITY OF DEVICE USAGE; TO REQUIRE THAT 28 THE STATE DEPARTMENT OF EDUCATION SHALL HAVE PROCURED ALL 29 NECESSARY WI-FI AND LTE ENABLED DEVICES, PROGRAM COMPONENTS AND SYSTEMS OF PRODUCT SUPPORTS AND SERVICES FOR THE DELIVERY OF 30 31 DIGITAL INSTRUCTION THROUGH DISTANCE LEARNING BY NOVEMBER 30, 32 2020; TO REQUIRE LOCAL SCHOOL DISTRICTS AND CHARTER SCHOOLS TO 33 IMPLEMENT THE USE OF ITS APPROVED DIGITAL LEARNING PROGRAM AND ISSUE A WI-FI OR LTE ENABLED ELECTRONIC DEVICE TO EVERY PUBLIC 34

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35 SCHOOL STUDENT; TO REQUIRE THE IMPLEMENTED DIGITAL LEARNING 36 PROGRAMS TO SUPPORT INDIVIDUALIZED PLANS FOR SCHOOL-TO-HOME 37 CONNECTIVITY TO PROVIDE STUDENTS WITH ACCESS TO THE SCHOOL 38 DISTRICT'S OR CHARTER SCHOOL'S LEARNING MANAGEMENT SYSTEM; TO 39 REQUIRE EACH SCHOOL BOARD TO IDENTIFY A DIGITAL INCLUSION 40 COORDINATOR FOR EACH SCHOOL FACILITY UNDER ITS GOVERNANCE, WHO 41 SHALL COORDINATE THE WORK AND REPORT THE RESULTS THEREOF TO THE 42 DISTRICT SUPERINTENDENT TO BE SUBMITTED TO THE STATE DEPARTMENT OF 43 EDUCATION FOR PURPOSE OF INCLUSION IN THE STATE SUPERINTENDENT OF 44 PUBLIC EDUCATION ANNUAL LEGISLATIVE REPORT; TO REQUIRE EVERY 45 PUBLIC SCHOOL INSTRUCTOR AND ADMINISTRATOR TO SIGN A PERSONAL PROFESSIONAL DEVELOPMENT PLAN ACKNOWLEDGMENT THAT INCLUDES DIGITAL 46 47 INCLUSION, VIRTUAL LEARNING AND TRAINING; TO ALLOW THE USE OF 48 TECHNOLOGY-RELATED CONTINUING EDUCATION UNITS (CEUS) TO BE 49 ELIGIBLE TO SATISFY THE PROFESSIONAL DEVELOPMENT PLAN, SUBJECT TO 50 APPROVAL BY THE STATE BOARD OF EDUCATION; TO REQUIRE EACH LOCAL 51 SCHOOL DISTRICT AND CHARTER SCHOOL TO DEVELOP AND SUBMIT A 52 TECHNOLOGY SUSTAINABILITY PLAN TO THE DEPARTMENT AT THE TIME IT 53 SUBMITS ITS REQUEST FOR FINANCIAL ASSISTANCE; TO STIPULATE THAT 54 EACH SCHOOL DISTRICT AND CHARTER SCHOOL SHALL ASSUME THE CONTROL 55 OF OWNERSHIP AND LIABILITY FOR EACH ELECTRONIC DEVICES PURCHASED 56 AND RECEIVED FOR THE PURPOSE OF IMPLEMENTING DISTANCE LEARNING 57 UNTIL PROPER DISPOSAL OF SUCH DEVICES; TO PRESCRIBE THE MANNERS BY 58 WHICH A SCHOOL DISTRICT OR CHARTER SCHOOL MAY DISPOSE OF 59 ELECTRONIC DEVICES THAT BECOME OBSOLETE; TO PROVIDE SCHOOL 60 DISTRICTS AND CHARTER SCHOOLS WITH THE AUTHORITY TO DEVELOP ITS 61 OWN DISTANCE LEARNING POLICY GOVERNING THE MODALITY OF INSTRUCTION 62 AND DEPLOYMENT OF SERVICES; TO REQUIRE SUCH PLANS TO ALIGN WITH 63 THE GUIDELINES ESTABLISHED BY THE DEPARTMENT TO ENSURE CONTINUITY 64 OF SERVICE AND COMPLIANCE WITH THE COLLEGE AND CAREER READINESS 65 STANDARDS; TO REQUIRE SCHOOL DISTRICTS AND CHARTER SCHOOLS TO 66 COMPILE AND MAINTAIN AN INVENTORY CONTROL LIST OF ALL ELECTRONIC 67 DEVICES PURCHASED AND ISSUED TO STUDENTS, TEACHERS AND STAFF, AS 68 WELL AS ANY SUPPORTING TECHNOLOGY DEVICES USED IN DELIVERY OF 69 ONLINE INSTRUCTION; TO REQUIRE SCHOOL DISTRICTS AND CHARTER 70 SCHOOLS TO CONDUCT ANNUAL AUDITS OF EQUIPMENT UPON THE CONCLUSION 71 OF THE SCHOOL YEAR; TO AUTHORIZE SCHOOL DISTRICTS AND CHARTER 72 SCHOOLS TO ISSUE FINES TO STUDENTS FOR ANY DAMAGE CAUSED TO OR 73 DESTRUCTION OF ELECTRONIC DEVICES, OUTSIDE OF WEAR AND TEAR CAUSED 74 BY NORMAL USAGE; TO REQUIRE SCHOOL DISTRICTS TO ADOPT AND 75 IMPLEMENT A CYBERSECURITY POLICY TO PREVENT, PROTECT FROM, 76 MITIGATE THE EFFECTS OF, RESPOND TO AND RECOVER FROM CYBER 77 THREATS; TO PRESCRIBE THE MINIMUM STANDARDS FOR CYBERSECURITY 78 POLICIES; TO REQUIRE EACH SCHOOL DISTRICT AND CHARTER SCHOOL TO 79 CONTRIBUTE AN EQUIVALENT OF 20% OF ITS TOTAL ELEMENTARY AND 80 SECONDARY SCHOOL EMERGENCY RELIEF (ESSER) FUNDS ALLOCATION, OR AN 81 EQUIVALENT UP TO 20% OF ITS OVERALL COVID-19 RELATED DIGITAL 82 LEARNING TECHNOLOGY COST IF THE TOTAL COSTS EXCEEDS ITS ESSER FUND 83 ALLOCATION, WHICHEVER IS LESS, TO AID IN THE COST OF PURCHASING 84 ELECTRONIC DEVICES, TECHNOLOGY SUPPORT SERVICES AND SOFTWARE 85 PROGRAMS TO BE ELIGIBLE FOR PARTICIPATION IN THE GRANT PROGRAM; TO

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86 PRESCRIBE THE METHOD BY WHICH THE DEPARTMENT SHALL ALLOCATE GRANT 87 FUNDS TO SCHOOL DISTRICTS AND CHARTER SCHOOLS USING A FORMULA 88 DEVELOPED BY THE DEPARTMENT; TO ENCOURAGE SCHOOL DISTRICTS AND 89 CHARTER SCHOOLS TO RESERVE AND COMMIT A PORTION EOUIVALENT TO 20% 90 OF ITS ESSER FUNDS ALLOCATION OR THE EQUIVALENT OF THE MINIMUM 91 PERCENTAGE OF ITS OVERALL COVID-19 RELATED DIGITAL LEARNING 92 TECHNOLOGY COST AS SUPPLEMENTAL MATCHING FUNDS TO OFFSET THE TOTAL 93 COST OF PROCURING THE PROPER ELECTRONIC DEVICES AND TECHNOLOGICAL 94 SUPPORTS AND SYSTEMS OF SERVICE TO FACILITATE THE DELIVERY OF THE 95 DISTRICT'S OR CHARTER SCHOOL'S DISTANCE LEARNING PROGRAM; TO 96 PROVIDE THE STATE DEPARTMENT OF EDUCATION AND LOCAL SCHOOL 97 DISTRICTS OR CHARTER SCHOOLS ACTING AS THEIR OWN PROCUREMENT AGENT 98 WITH IMMUNITY FROM CIVIL LIABILITY FOR ANY DAMAGES ARISING FROM 99 THE PUBLIC PROCUREMENT OF PERSONNEL, PROPERTY, SUPPLIES OR SERVICES NECESSARY TO ADMINISTER THE PROVISIONS OF THIS ACT; TO 100 101 AMEND SECTION 37-67-1, MISSISSIPPI CODE OF 1972, WHICH ESTABLISHES 102 THE DISTANCE LEARNING COLLABORATIVE, TO INCLUDE CHARTER SCHOOLS; 103 TO AMEND SECTION 31-7-13, MISSISSIPPI CODE OF 1972, TO EXEMPT 104 STATE GOVERNMENTAL AGENCIES, LOCAL GOVERNING AUTHORITIES AND ANY 105 POLITICAL SUBDIVISION THEREOF, INCLUDING LOCAL SCHOOL DISTRICTS, 106 CHARTER SCHOOLS AND PUBLIC SPECIAL PURPOSE SCHOOLS, FROM THE 107 PROCUREMENT AND COMPETITIVE BIDDING REQUIREMENTS FOR PURCHASES OF 108 EQUIPMENT, TECHNOLOGICAL DEVICES, HARDWARE AND SOFTWARE FOR SUCH DEVICES, SUPPLIES AND SERVICES DIRECTLY ASSOCIATED WITH THE 109 110 MITIGATION OF THE IMPACT OF COVID-19 FOR PURPOSES OF PROVIDING 111 CONTINUAL EDUCATION, HEALTH CARE, SOCIAL SERVICE AND UTILITY 112 NEEDS; TO AMEND SECTION 37-7-459, MISSISSIPPI CODE OF 1972, TO 113 PROVIDE CHARTER SCHOOLS WITH THE AUTHORITY TO SELL COMPUTER 114 DEVICES TO STUDENTS OF ISSUE UPON GRADUATING HIGH SCHOOL, WITH 115 PRICING CONDITIONS; TO PROVIDE THAT THE PROVISIONS OF THIS ACT ARE 116 SEVERABLE; AND FOR RELATED PURPOSES.

117 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MISSISSIPPI:

118 **SECTION 1.** This act shall be known, and may be cited as the

119 "Technology Instruction and Digital Access to Learning (TIDAL)

120 Act."

121 SECTION 2. (1) The Mississippi Legislature finds that:

(a) In the midst of the unexpected global COVID-19
pandemic, which requires the implementation of practical and safe
social distancing measures, the method of providing quality
instruction at the K-12 and postsecondary levels is of paramount

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 3 (DJ\EW) 126 importance and must incorporate technological engagement and 127 access to digital learning; and

(b) There exists of an overwhelming necessity for the development and implementation of an efficient and reliable infrastructure to support the systems and measures critical to sustained digital connectivity and delivery of educational resources and materials in a timely manner due to interruptions in learning as a result of the impact of COVID-19.

134 It is the intent of this Legislature to establish a (2)(a) 135 digital learning program that provides for the development, 136 implementation and evaluation of innovative strategies and methods to increase students' home access to the Internet or data 137 138 connectivity and digital learning resources due to interruptions 139 in learning as a result of the impact of COVID-19. This may include such practices as: 140

(i) Providing a targeted distribution of technology, such as Wi-Fi and LTE enabled devices, which are capable of connecting to the Internet, and which allow students to participate in instruction and other educational services from locations outside of the school;

(ii) Educating and training students, parents and educators regarding the appropriate use of that technology outside of the classroom; and

149 (iii) Evaluating the effectiveness of relevant150 strategies and methods.

H. B. No. 1786 20/HR43/R2320PH PAGE 4 (DJ\EW) (b) It is further the intent of this Legislature to improve out-of-school access to digital learning resources for eligible students in order to achieve the following educational goals:

(i) Increasing student participation in the ability to complete homework assignments and participate in innovative digital learning models;

(ii) Increasing the education technology and digital learning resource options available to educators to support student learning by ensuring methods and resources used during the school day remain accessible during out-of-school hours;

(iii) Increasing student, educator and parental engagement by facilitating greater communication and connection between school and home;

(iv) Increasing the identification and dissemination of strategies to support students lacking out-of-school access to digital learning resources and the Internet, including unserved and underserved student populations and students in rural and remote geographic areas;

(v) Ensuring equity in education, which requires that every pupil in Mississippi's public elementary and secondary schools has equal access to continual quality educational opportunities through digital instruction and distance learning, regardless of:

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 5 (DJ\EW) The location of his or her residence;
 The size of the district or school the
 pupil is enrolled and attends; or

3. Whether, due to COVID-19, traditional in-person instruction is infeasible as a result of the closure of school facilities, which necessitates home-based learning for students through digital instruction and distance learning; and

(vi) Ensuring quality in education, which would be enhanced through the creative application of telecommunications, as pupils are given the opportunity for continued interaction with their peers, as well as expanded opportunities to interact with pupils from other cultures and geographical locations, and with outstanding educators from other schools and districts.

189 <u>SECTION 3.</u> As used in this act, the following terms shall 190 have the meaning ascribed in this section:

(a) "Board" means the State Board of Education.
(b) "Department" means the State Department of
Education.

(c) "Digital learning" means the process by which school districts and charter schools, in accordance with regulations guidelines adopted by the board and administered by the department, provide structured distance learning and high quality online instruction to its student population to maintain continuation of educational services.

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(d) "Digital learning components" mean:

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 6 (DJ\EW) 201 (i) Electronic devices; 202 (ii) Connectivity/data plans; 203 (iii) CIPA compliant web filtering; 204 (iv) Learning Management Systems (LMS); 205 (V) Digital curriculum; 206 (vi) Social-Emotional learning with access to 207 Telehealth and/or Teletherapy; 208 Training, support and professional (vii) 209 development; and 210 Meta-data on system performance and student (viii) 211 engagement/participation. 212 "Electronic devices" means: (e) 213 Computer devices that perform logical (i) 214 operations and processes data and, at a minimum, are composed of: 215 1. A central processing unit (CPU) to perform 216 operations; 217 2. User input devices such as a keyboard, mouse or digitizer; and 218 219 3. A computer display screen to output 220 information. 221 Computers include both stationary and portable units, 222 including desktop computers, integrated desktop computers, 223 notebook computers, thin clients, and workstations; 224 (ii) Notebook computers designed specifically for 225 portability and to be operated for extended periods of time either

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226 with or without a direct connection to an external AC power 227 source. Notebooks must:

Utilize an integrated computer display and
 be capable of operation off of an integrated battery or other
 portable power source;

231 2. Have a physical keyboard and pointing 232 device that is connected to and compatible with the device; 233 3. Be designed to provide operation of 234 software similar in functionality to that used in desktops; 235 (iii) Tablet PCs, which may use touch-sensitive 236 screens along with, or instead of, other input devices; and 237 Computers devices, notebook computers and (iv) 238 tablet PCs that are Wi-Fi or LTE enabled for purposes of 239 connecting to the Internet.

(f) "Express Product List" or "EPL" means the compilation of proposals competitively solicited by the department, evaluated and awarded to multiple vendors, for the purchase of electronic devices and other system hardware and software products equipped with the ability to support wireless connectivity necessary for the delivery of online instruction by local school districts and charter schools.

(g) "Grant program" means the "Technology Instruction and Digital Access to Learning (TIDAL) Grant Program administered by the State Department of Education.

250 (h) "Learning management system" or "LMS" means a 251 software application for the administration, documentation, 252 tracking, reporting, automation and delivery of educational 253 courses, training programs, or learning and development programs. "Local digital learning plans" mean plans developed 254 (i) 255 and implemented by local school districts and charter schools 256 which provide for: 257 (i) Modality of Instruction; 258 (ii) Needs Assessment Responses; 259 (iii) Funding and sustainability plans; 260 (iv) Licenses for software, textbooks and 261 curriculum; 262 (v) Assurances; 263 (vi) Grant application process; and 264 (vii) Monitoring and reporting based on meta-data. "School" means a public K-12 school whose operation 265 (j) 266 falls under the authority of: 267 A local school board under the governing (i) 268 purview of the State Board Education; 269 (ii) A public special purpose school under the 270 governing purview of the State Board Education; or 271 A public charter school that has been (iii) 272 approved and whose operation falls under the authority of the 273 Mississippi Charter School Authorizer Board.

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 9 (DJ\EW) (k) "School board" means the local governing body that oversees the administration and operation for a system of schools in a county or municipality. The term "school board" also means the governing board of a charter school authorized by the Mississippi Charter School Authorizer Board.

(1) "Structured choice" means the options provided to school districts and charter schools to choose the brand and type of electronic devices with assistive technology, approved by the State Department of Education from its Express Products Lists, which are age- and grade-appropriate, to support the digital curriculum and instructional material delivered by the district or charter school through its distance learning model.

286 <u>SECTION 4.</u> (1) (a) There is established the "Technology 287 Instruction and Digital Access to Learning (TIDAL) Grant Program, 288 which shall be administered by the State Department of Education. 289 The purpose of the program is to:

290 Provide structured guidance, technical and (i) 291 financial assistance to local school districts and charter schools 292 in the ability to provide distance learning and online 293 instruction, and the system of support necessary to maintain 294 delivery of services, network configuration and data connectivity, 295 maintenance and upkeep of devices in the district's or charter 296 school's inventory, which shall be distributed to students 297 enrolled in the state's public K-12 schools and charter schools; 298 and

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H. B. No. 1786 20/HR43/R2320PH PAGE 10 (DJ\EW) (ii) Ensure equity in education, by providing every pupil in Mississippi's public elementary and secondary schools with equal access to quality educational opportunities, regardless of:

303 1. The location of his or her residence;
304 2. The size of the district or school the
305 pupil is enrolled and attends; or

306 3. Whether, due to COVID-19, traditional 307 in-person instruction is infeasible as a result of the closure of 308 school facilities, which necessitates home-based learning for 309 students through digital instruction and distance learning.

310 The program shall be funded with monies (b) 311 appropriated by the Legislature from the "Technology Instruction 312 and Digital Access to Learning (TIDAL) Grant Program" Fund, 313 created under subsection (5) of this section, any additional state 314 funds made available by the Legislature in any manner and funds 315 from any other source designated for deposit into such fund, and any other funds intended for deposit to credit of the grant 316 317 program fund by any public or private entity.

(2) (a) The department shall solicit requests for bid proposals from technology vendors to establish an Express Products List (EPL), or the department, in its discretion, may use the EPLs compiled by the Mississippi Department of Information Technology Services (MDITS) to negotiate best pricing when making purchases

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323 of all needed information technology, electronic devices, 324 telecommunications equipment, software programs and services.

325 When practical, the department must receive at (b) 326 least two (2) bids for all required products, services and 327 equipment necessary for compliance with the provisions of this 328 act, as such products, services and equipment are acquired to 329 facilitate distance learning through the dissemination of digital 330 instructional material and the issuance of Wi-Fi and LTE enabled 331 electronic devices and mechanisms of connectivity. In the receipt 332 and execution of contracts for products and services under the 333 provisions of this act, the department, when practical, shall 334 stipulate within the contractual agreement that all such products 335 and services included in the purchase agreement shall meet all the 336 requirements specified in the appropriate digital learning plan 337 through the end of the 2022-2023 scholastic year.

338 (C) The department, local school districts and charters 339 schools shall make every reasonable attempt to purchase, as quickly as possible, all devices, software licenses and curriculum 340 341 licenses, to ensure availability and accessibility by the 342 anticipated start date of the 2020-2021 scholastic year, or as 343 soon as possible after the start of the 2020-2021 scholastic year, 344 when expedited acquisition is unavoidable due to supply chain delays or force majeure that impede timely delivery of such 345 346 devices, software licenses and curriculum licenses.

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347 (d) When negotiating with vendors for best pricing for products and services for purposes of carrying out the provisions 348 of this act, the department is authorized to enter into contracts 349 350 with selected vendors for bundled products and suites of services 351 which are aligned to a minimum lifecycle of three (3) years on all 352 electronic devices, software licenses and curriculum license 353 included in the purchase agreement, including training on proper 354 usage of devices, support services and professional development. 355 In its administration of implementation, continued (3)(a) 356 monitoring and evaluation of the grant program, the department is 357 authorized to revise EPL categories based upon purchasing demands, 358 which are consistent with its objective to provide school 359 districts and charter schools with structured choice in the 360 selection of the brand and type of electronic devices equipped with assistive technology for the efficient delivery of online 361 362 instruction and instructional materials which align with the 363 state's adopted College And Career Readiness Standards and any 364 additional guidelines implemented by the department governing the

(b) Once established by the department, each school
district or charter school shall select only from the structured
choice list of products and services prescribed by the department
unless the school district or charter school is granted permission
under paragraph (c) of this subsection to acquire products and
services outside of the department's designated EPLs and

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minimum requirements for distance learning and data connectivity.

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372 structured choice guide. Each school district and charter school 373 shall commit to its selections of devices, products and services, 374 whether from the department approved EPLs and structured choice 375 guide or an outside vendor, prior to the execution of any 376 contracts for products and services required for the digital 377 learning plan.

378 The department may also grant school districts and (C) 379 charter schools the authority to acquire devices, equipment and/or 380 software programs from vendors outside of those included in the 381 EPLs and structured choice recommendations, provided that the 382 school district and charter school can demonstrate to the 383 department that the devices, equipment and/or software programs to 384 be purchased from an unapproved vendor meet or exceed the 385 technological specifications and functionality required by the 386 department, and can be purchased at an optimal price point that is 387 equivalent to or less than any of the vendors and products 388 included on the department's approved EPLs and structured choice 389 guide.

(4) In establishing its EPLs and structured choice guide,
 the department, in order to ensure optimal economical pricing and
 longevity of device usage, shall consider, the following:

393 (a) The use of Electronic Product Environmental
394 Assessment Tool (EPEAT) registered products with positive
395 environmental attributes;

396 (b) Technical merit of devices;

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399 (d) Value-added, for the benefit conveyed to teachers 400 and students within the local school district or charter school in 401 the efficient delivery and receipt of instructional material, as 402 well as the consideration given for such devices pursuant to a 403 trade-in agreement as part of a subsequent purchase;

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(e) Initial purchase cost;

(f) Total lifecycle cost computed from each vendor's cost proposal. Lifecycle cost includes all costs associated with obtaining the item and maintaining and operating it for its projected lifecycle, which includes:

409 (i) All initial fees for hardware and software;
410 (ii) Hardware and software maintenance and support
411 costs over the projected life of the hardware and system software;

412 (iii) All consulting fees, including initial 413 development, implementation, training, data conversion, and other 414 requested services; and

415 (iv) Any applicable ongoing costs for support of 416 the resulting application system.

417 (g) Standardizing device configurations (e.g., memory, 418 processor speed, etc.); and

(h) Adopting uniform refresh cycles, which support the retirement of a portion of the laptops and desktops at the end of their useful life and need to be replaced each year, and which

422 allow school districts and charter schools to effectively plan for 423 device replacement, sanitization and final disposition.

424 There is hereby created in the State Treasury a (5)(a) 425 special fund to be designated as the "Technology Instruction and 426 Digital Access to Learning (TIDAL) Grant Program Fund, " which 427 shall consist of funds made available by the Legislature in any 428 manner and funds from any other source designated for deposit into 429 such fund, and any other funds designated for deposit to the 430 credit of the grant program fund from any public or private entity. Unexpended amounts of any federal Coronavirus Relief Fund 431 432 monies appropriated from the Budget Contingency Fund and remaining 433 in the grant program fund on December 1, 2020, shall lapse into 434 the Budget Contingency Fund for purpose prescribed in paragraph 435 (b) of this section. However, unexpended amounts of any monies 436 unrelated to the Coronavirus Relief Fund, whether appropriated by 437 the Legislature or donated by any public or private entity, 438 remaining in the fund at the end of a fiscal year shall not lapse into the Budget Contingency Fund or the State General Fund, and 439 440 any investment earnings or interest earned on amounts in the grant 441 program fund shall be deposited to the credit of the grant program 442 fund. Monies in the fund shall be administered and disbursed by 443 the State Department of Education in compliance with the 444 quidelines, quidance, rules, regulations and/or other criteria, as 445 may be amended from time to time, of the United States Department of the Treasury regarding the use of monies from the Coronavirus 446

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Relief Fund established by the Coronavirus Aid, Relief, andEconomic Security (CARES) Act.

(b) If on December 1, 2020, there are unexpended
Coronavirus Relief Fund monies remaining in the fund, those funds
shall lapse into the Budget Contingency Fund, to be transferred,
by the State Fiscal Officer, into the Unemployment Compensation
Fund before December 30, 2020.

454 (a) Monies in the grant program fund shall be utilized (6) 455 by local school districts and public charter schools, in 456 conjunction with the required local match of Elementary and 457 Secondary School Emergency Relief (ESSER) Funds, to cover the 458 remaining balance of any technology purchases made pursuant to the 459 requirements of this act under the grant program that is not 460 covered by local district's or charter school's allocations under 461 the CARES Act or other federal program funds.

462 (b) Monies from the grant program fund utilized for the 463 purposes prescribed under this subsection shall be paid by the 464 State Department of Education upon the receipt, review and 465 approval of grant applications from local school districts or 466 public charter schools. After the State Department of Education 467 disburses grant fund payments, the monies shall be utilized by 468 such local school district or public charter school to cover the 469 remaining balance of any technology purchases made pursuant to the 470 requirements of this act.

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H. B. No. 1786 20/HR43/R2320PH PAGE 17 (DJ\EW) 471 (7)The use of funds allocated under this grant program 472 shall be subject to audit by the United States Department of 473 Treasury's Office of Inspector General and the Mississippi Office 474 of the State Auditor. Each school, or other entity or person 475 receiving funds under this grant program, found to be fully or 476 partially noncompliant with the requirements in this act, shall 477 return to the state all or a portion of the funds received and 478 used for unallowable expenditures.

479 <u>SECTION 5.</u> Upon the effective date of this act, the State 480 Fiscal Officer shall transfer funds from the Budget Contingency 481 Fund to the "Technology Instruction and Digital Access to Learning 482 (TIDAL) Grant Program Fund," the amount of Two Hundred Million 483 Dollars (\$200,000,000.00) for the implementation and 484 administration of the TIDAL Act.

485 The State Board of Education shall **SECTION 6.** (1) (a) 486 develop requirements for participation by public school districts 487 and public charter schools in the statewide digital learning 488 program initiative. At a minimum, participation in the digital 489 learning program initiative shall require school districts and 490 charter schools to develop local digital learning plans that 491 address:

492 (i) The design, implementation and operations of
493 the local digital learning program, which such design must account
494 for levels of Internet access for all students and teachers, to

495 ensure that the modality of instruction reflects the availability 496 of Internet access;

497 (ii) The commitment of additional funds to
498 complement the state funds under this act for the local digital
499 learning program; and

500 (iii) Sustainability to continue the local digital 501 learning program after June 30, 2023.

502 (b) The department shall review and approve the plans 503 before a public school district and charter school may participate 504 in the statewide digital learning initiative and receive state 505 funds under this act.

506 By November 30, 2020, the State Department of (2)(a) 507 Education shall have procured all necessary Wi-Fi and LTE enabled 508 devices, program components and systems of product supports and 509 services for the delivery of digital instruction through distance 510 learning, which shall be distributed to public school districts 511 and charter schools meeting the qualifications of Section 7 of 512 this act.

(b) Every public school district and charter school must begin the implementation of their local digital learning program plan, which was submitted to the State Department of Education for approval, by the beginning of their individual 2020-2021 school start date, but no later than November 30, 2020, in to provide for the seamless transition of issuing a Wi-Fi or LTE enabled electronic learning device and providing digital

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H. B. No. 1786 20/HR43/R2320PH PAGE 19 (DJ\EW) 520 instruction to every compulsory-school-aged student enrolled in a 521 school under the authority of the respective local school board or 522 charter school governing board. The implemented program shall 523 support individualized plans for school-to-home connectivity, to 524 provide students with access to the school district's or charter 525 school's Learning Management System for:

526 (i) The receipt of real-time digital instruction,
527 subject to the availability of Internet or data connectivity and
528 the corresponding instructional modality;

(ii) The support of streaming school-approved media and multi-media material related to the course offerings aligned with the school's curriculum; and

(iii) The ability to download instructional materials and upload completed assignments from the students' homes or other mobile hotspots or Wi-Fi substations centrally located throughout the school district.

(3) Each local school district and charter school governing board shall designate a digital inclusion coordinator for each school facility under its authority, who shall be responsible for coordinating work and reporting the results thereof to the local school superintendent and local school board to be included in the annual report submitted to the Legislature by the State Superintendent of Public Education.

543 (4) Each local school district and charter school shall 544 require each individual employed who serves in an instructional or

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development plan acknowledgment, in which the employee commits to 546 participating in professional development training for the minimum 547 number of hours prescribed by the State Board of Education, and 548 549 which shall be supported by the State Department of Education on a 550 regional basis. The department, in its discretion, may also allow 551 school employees' completion of necessary continuing education units (CEUs) in technological delivery of instruction and other 552 553 courses related to digital learning as satisfactory to the professional development plan requirement, subject to approval by 554 the State Board of Education. 555

556 Each school district and charter school shall have the (5)557 authority to develop its own distance learning policy governing 558 the modality of instruction and deployment of services, provided 559 that such plan aligns with the guidelines established by the 560 department, including access to Learning Management Systems and an 561 age- and grade-appropriate K-12 digital curriculum approved by the 562 department to ensure continuity of service and compliance with the 563 College and Career Readiness Standards or any subsequent state 564 curriculum standards adopted by the State Board of Education.

(6) (a) Each local school district and charter school shall develop and submit a long-term technology sustainability plan to the department at the time it submits its application request for grant funds under Section 7 of this act for electronic devices and software to be used in its distance learning program, which

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H. B. No. 1786 20/HR43/R2320PH PAGE 21 (DJ\EW) 570 demonstrates the local school district's or charter school's 571 ability to integrate the cost of sustaining the operation of its 572 digital learning plan and system of devices and services as part 573 of its regular budgetary expenses beyond June 30, 2023.

Each local school district and charter school shall 574 (b) 575 adopt and implement a technology refresh cycle plan, which 576 supports the effective retirement and cost-feasible replacement of 577 devices at the end of their useful life cycles, and continued 578 ability to maintain a sufficient inventory of devices and adequate 579 education technology services beyond the year of implementation 580 and the availability of any federal or state funds for such 581 purposes, as the funds may be related to COVID-19 or any other 582 national disaster, pandemic or other national or state declared 583 state of emergency.

(7) Upon the purchase and/or receipt of electronic devices for the purpose of implementing distance learning, each school district and charter school shall assume the control of ownership and liability for each device in its possession until such time that said devices:

(a) Become obsolete, no longer serve the school or related school purposes for which they were acquired, and are not needed in the operation of the schools, and, in the school board's discretion, are sold by public auction according to the procedure prescribed in Section 17-25-25;

(b) Are sold to the students in Grade 12, who are in possession of a district-issued electronic device or equipment, and who have satisfied all the requirements for graduation, as established by the school district or charter school, in compliance with the provisions of Section 37-7-459, with the revenue generated therefrom being deposited into the school maintenance fund as provided under Section 37-7-457; or

(c) Are retrieved from students of issue at the
expiration of term established by the department of typical life
expectancy of such devices to be disposed of pursuant to a
trade-in agreement as part of a subsequent purchase.

605 (8) Each school district and charter school shall (a) 606 compile and maintain an inventory control list of all electronic 607 devices purchased and issued to students, teachers and staff, as 608 well as any supporting technology devices used in delivery of 609 online instruction. The district or charter school shall conduct 610 an annual audit of equipment upon the conclusion of the school year, within the time specified in its distance learning policy. 611

(b) Districts and charter schools are authorized to
613 issue fines to students for any damage caused to or destruction of
614 electronic devices, outside of wear and tear caused by normal
615 usage.

616 (9) School districts and charter schools shall adopt and617 implement a cybersecurity policy to prevent, protect from,

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(a) Inform students, teachers and staff of any
policies, rules or laws regarding their use of and access to the
school's or school district's networks and systems before access
to the system is granted;

624 (b) Require students, teachers and staff to accept a625 Responsible Use Policy;

(c) Ensure that IT staff is aware of local, state and
federal regulations about information security, privacy and
storage of personally identifiable information;

(d) Ensure the secure and private storage of data in
compliance with the Family Educational Rights and Privacy Act
(FERPA);

(e) Ensure ease of access to and use of cloud-based
software technology, which allows teachers and staff members to
easily store and share students' personal information;

635 (f) Regularly back up their data in case of accidental636 or deliberate corruption or destruction of data;

(g) Create firewalls and an approved list of individuals who have access to the school's or school district's networks and systems. The list should be regularly reviewed to ensure that only those individuals who have permission to access the systems can do so;

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H. B. No. 1786 20/HR43/R2320PH PAGE 24 (DJ\EW) 642 (h) Monitor networks continually to assess the risk643 from cyber threats;

644 (i) Consider the purchase of cyber insurance for the
645 district and a requirement for any contractors to purchase cyber
646 insurance as well;

647 (j) Provide teachers and staff with a list of contacts
648 to whom a cybersecurity incident, such as a data breach, is to be
649 reported;

(k) Measures to limit damage and preserve sensitive
information resulting from the breach, including decisions about
whether to request external assistance and from whom, such as:

(i) The school district or charter school;
(ii) A local, state or federal government computer
incident response team; or

656

(iii) A private vendor; and

(1) Notify law enforcement after an incident, as well
as any individuals whose personal information may have been
compromised.

660 <u>SECTION 7.</u> (1) (a) Subject to the availability of 661 sufficient funds appropriated by the Legislature to the State 662 Department of Education for the purpose implementing and 663 administering the provisions of this act, to be eligible for 664 participation in the grant program, each school district and 665 charter school shall:

(i) Contribute an equivalent of twenty 667 percent (20%) of its total Elementary and Secondary School 668 Emergency Relief (ESSER) Fund allocation received for the 669 mitigation of the impact of COVID-19 related learning interruption 670 through technological accessibility and connectivity if the cost of the district's or charter school's COVID-19 related digital 671 672 learning technology is less than its ESSER Fund allocation; or 673 (ii) Contribute an equivalent of up to twenty 674 percent (20%) of its overall COVID-19 related digital learning technology cost, using its Elementary and Secondary School 675 676 Emergency Relief (ESSER) Fund allocation received for the 677 mitigation of the impact of COVID-19 related learning interruption

678 through technological accessibility and connectivity, if the total 679 cost of the district's or charter school's COVID-19 related digital learning technology exceeds the amount of its ESSER Fund 680 681 allocation.

682 The department shall make a determination of whichever 683 percentage equivalency of a district's or charter school's ESSER 684 Fund allocation is less, in actual dollar amount, when awarding grant funds to districts and charter schools to aid in the cost of 685 686 purchasing Wi-Fi or LTE enabled electronic devices, technology 687 support services and software programs.

688 The department shall develop the methodology to be (b) 689 used in determining the amount of each TIDAL grant awarded, and 690 how such grant funds shall be distributed to school districts and

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691 charter schools according to levels of need, as determined by a 692 formula developed by the department.

693 As public special purpose schools, which are (C) 694 ineligible for receipt of ESSER funds, the Mississippi School for 695 Mathematics and Science (MSMS), the Mississippi School of the Arts 696 (MSA) and the Mississippi Schools for the Blind and Deaf (MSBD) 697 shall be eligible for participation in the TIDAL Grant Program, 698 and may use any available funds approved by the State Board of 699 Education, in its capacity as the school board for such schools, 700 as matching funds.

701 Each local school district and charter school is (2)702 authorized to expend its allocated ESSER Fund monies, allotted 703 under the Education Stabilization Fund through the CARES Act, in 704 any manner it may deem necessary consistent with the federal 705 quidelines for allowable expenditures of such funds for the 706 mitigation of the impact of COVID-19 related educational purposes. 707 However, any districts or charter schools failing to contribute 708 the equivalent of the minimum percentage of its allocation, or the 709 equivalent of the minimum percentage of its overall costs, 710 whichever is less, as authorized under subsection (1)(a) of this 711 section as supplemental matching funds to offset the total cost of 712 procuring the proper electronic devices and technological supports 713 and systems of services to facilitate the delivery of the 714 district's or charter school's adopted distance learning program, shall be ineligible for participation in the grant program. 715

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716 SECTION 8. The State Department of Education, in 717 administering the provisions of this act, as well as a local 718 school district or charter school acting as its own procurement 719 agent, shall be immune from liability for any damages which may 720 arise out of the public procurement provisions of Section 31-7-13, 721 from which it is exempt, with regard to acquisition of personnel, 722 property, supplies or services for purposes authorized under this 723 act.

724 **SECTION 9.** Section 37-67-1, Mississippi Code of 1972, is 725 amended as follows:

72637-67-1. (1) This section shall be known and may be cited727as the "Distance Learning Collaborative Act of 2016."

728

As used in this section:

729 "Distance learning" means a method of delivering (a) 730 education and instruction on an individual basis to students who 731 are not physically present in a traditional setting such as a 732 classroom. Distance learning provides access to learning when the 733 source of information and the learners are separated by time and 734 distance, or both. Distance learning courses that require a 735 physical on-site presence for any reason other than taking 736 examinations may be referred to as hybrid or blended courses of 737 study.

(b) "Department" means the Mississippi Department ofEducation.

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(2)

(c) A "distance learning collaborative" means a school or schools that write and submit an application to participate in the voluntary distance learning program. A distance learning collaborative is comprised, at a minimum, of a public school district <u>or a charter school</u>, and may include an agency or other nonprofit organization approved by the State Department of Education to provide distance learning resources.

747 A "lead partner" is a public school district, (d) 748 charter school or other nonprofit entity with the instructional expertise and operational capacity to manage the Distance Learning 749 750 Collaborative Program as described in the approved application for 751 The lead partner serves as the fiscal agent for the funds. 752 collaborative and shall disburse awarded funds in accordance with 753 the collaborative's approved application. The lead partner 754 ensures that the collaborative adopts and implements the Distance 755 Learning Collaborative Program consistent with the standards 756 adopted by the State Board of Education. The public school 757 district or charter school shall be the lead partner if no other 758 qualifying lead partner is selected.

(3) Effective with the 2016-2017 school year, the Mississippi State Department of Education shall establish a voluntary distance learning grant program which shall be a collaboration among the entities providing distance learning services for students. The Distance Learning Collaborative Program shall provide financial assistance to encourage and

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H. B. No. 1786 20/HR43/R2320PH PAGE 29 (DJ\EW) improve distance learning education services in rural areas through the use of telecommunications, computer networks and related advanced technologies to be used by students, teachers and rural residents. Grants are for projects where the benefit is primarily delivered to end users who are not at the same location as the source of the education service.

771 Distance Learning Collaborative Grants may be used to: (4) 772 Acquire the following types of equipment: (a) (i) computer hardware and software; (ii) audio and video equipment; 773 774 (iii) computer network components; (iv) terminal equipment; (v) 775 data terminal equipment; (vi) inside wiring; (vii) interactive 776 video equipment; and (viii) other facilities that further distance 777 learning technology services.

(b) Acquire instructional programming for distancelearning programs.

780 (c) Acquire technical assistance and instruction for781 using eligible equipment.

(d) The cost of tuition and fees for students to
participate over and above the available federal Perkins Loans or
Stafford Loans which are loaned directly to qualifying students to
assist in covering the cost of distance learning funding.

(e) Any interest charges that accumulate during a student's degree program for the utilization of distance learning services.

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H. B. No. 1786 20/HR43/R2320PH PAGE 30 (DJ\EW) 789 (5) Subject to the availability of funds appropriated 790 therefor, the State Department of Education shall administer the 791 implementation, monitoring and evaluation of the voluntary 792 Distance Learning Collaborative Program, including awards and the 793 application process. The department shall establish a rigorous 794 and transparent application process for the awarding of funds. 795 Lead partners shall submit the application on behalf of their 796 distance learning collaborative. The department will establish 797 monitoring policies and procedures that shall include at least one 798 (1) site visit per year. The department will provide technical 799 assistance to collaboratives and their providers to improve the 800 quality of distance learning services. The department will 801 evaluate the effectiveness of each distance learning 802 collaborative.

803 (6) Distance Learning Collaborative Program funds shall be
804 awarded to distance learning collaboratives whose proposed
805 programs meet the program criteria established by the State Board
806 of Education which shall include the following:

807 (a) Distance learning programs shall be approved and
808 registered with the State Department of Education and course
809 content must be aligned with state standards.

(b) Distance learning instructors shall complete
professional development training in online methodology and
technical aspects of web-based instruction, and may be

813 credentialed by the National Board for Professional Teaching 814 Standards (NBPTS).

(c) Transcript equivalency of grades between online and traditional classes. Student enrollment and credits awarded shall be made in accordance with regulations jointly approved by the State Board of Education, the Mississippi Community College Board and the Board of Trustees of State Institutions of Higher Learning.

821 (d) Curriculum standards for online courses.

822 (e) Classroom "seat time" requirements for online823 courses.

824 (f) Accountability for student achievement, including825 methods to assess online course completion rates.

826 A teacher, assistant teacher or other employee whose (7) 827 salary and fringe benefits are paid from state funds allocated for 828 the Distance Learning Collaborative Program shall only be 829 classified as a state or local school district or charter school employee eligible for state health insurance benefits or 830 831 membership in the Public Employees' Retirement System, if the 832 person's employer is already a public school district, charter 833 school or an agency or instrumentality of the state, and the 834 employee would be eligible for such benefits in the normal course 835 of business.

836 (8) Funding shall be provided for the Distance Learning837 Collaborative Program beginning with the 2016-2017 fiscal year

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863 website include links to providers of approved online learning 864 programs, comparisons among various types of online programs 865 regarding awarding of credit, advantages and disadvantages of 866 online learning programs, and other general assistance and 867 guidance for students, teachers and counselors in selecting and 868 considering online learning programs. Public high schools shall 869 ensure that teachers and counselors have information about online 870 learning programs for high school students to earn college or 871 university credit and are able to assist parents and students in accessing the information. Distance learning collaboratives shall 872 873 ensure that parents and students have opportunities to learn about 874 online learning programs under this section.

875 **SECTION 10.** Section 31-7-13, Mississippi Code of 1972, is 876 amended as follows:

877 31-7-13. All agencies and governing authorities shall 878 purchase their commodities and printing; contract for garbage 879 collection or disposal; contract for solid waste collection or 880 disposal; contract for sewage collection or disposal; contract for 881 public construction; and contract for rentals as herein provided.

(a) Bidding procedure for purchases not over \$5,000.00.
Purchases which do not involve an expenditure of more than Five
Thousand Dollars (\$5,000.00), exclusive of freight or shipping
charges, may be made without advertising or otherwise requesting
competitive bids. However, nothing contained in this paragraph
(a) shall be construed to prohibit any agency or governing

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H. B. No. 1786 20/HR43/R2320PH PAGE 34 (DJ\EW) 888 authority from establishing procedures which require competitive 889 bids on purchases of Five Thousand Dollars (\$5,000.00) or less.

890 Bidding procedure for purchases over \$5,000.00 but (b) 891 not over \$50,000.00. Purchases which involve an expenditure of 892 more than Five Thousand Dollars (\$5,000.00) but not more than 893 Fifty Thousand Dollars (\$50,000.00), exclusive of freight and 894 shipping charges, may be made from the lowest and best bidder 895 without publishing or posting advertisement for bids, provided at 896 least two (2) competitive written bids have been obtained. Anv 897 state agency or community/junior college purchasing commodities or 898 procuring construction pursuant to this paragraph (b) may 899 authorize its purchasing agent, or his designee, to accept the 900 lowest competitive written bid under Fifty Thousand Dollars 901 (\$50,000.00). Any governing authority purchasing commodities 902 pursuant to this paragraph (b) may authorize its purchasing agent, 903 or his designee, with regard to governing authorities other than 904 counties, or its purchase clerk, or his designee, with regard to 905 counties, to accept the lowest and best competitive written bid. 906 Such authorization shall be made in writing by the governing 907 authority and shall be maintained on file in the primary office of 908 the agency and recorded in the official minutes of the governing 909 authority, as appropriate. The purchasing agent or the purchase 910 clerk, or their designee, as the case may be, and not the 911 governing authority, shall be liable for any penalties and/or damages as may be imposed by law for any act or omission of the 912

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913 purchasing agent or purchase clerk, or their designee, 914 constituting a violation of law in accepting any bid without 915 approval by the governing authority. The term "competitive 916 written bid" shall mean a bid submitted on a bid form furnished by 917 the buying agency or governing authority and signed by authorized 918 personnel representing the vendor, or a bid submitted on a 919 vendor's letterhead or identifiable bid form and signed by 920 authorized personnel representing the vendor. "Competitive" shall 921 mean that the bids are developed based upon comparable identification of the needs and are developed independently and 922 923 without knowledge of other bids or prospective bids. Any bid item 924 for construction in excess of Five Thousand Dollars (\$5,000.00) 925 shall be broken down by components to provide detail of component 926 description and pricing. These details shall be submitted with the written bids and become part of the bid evaluation criteria. 927 928 Bids may be submitted by facsimile, electronic mail or other 929 generally accepted method of information distribution. Bids 930 submitted by electronic transmission shall not require the 931 signature of the vendor's representative unless required by 932 agencies or governing authorities.

933

(c) Bidding procedure for purchases over \$50,000.00.

934

(i) **Publication requirement.**

935 1. Purchases which involve an expenditure of 936 more than Fifty Thousand Dollars (\$50,000.00), exclusive of 937 freight and shipping charges, may be made from the lowest and best

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938 bidder after advertising for competitive bids once each week for 939 two (2) consecutive weeks in a regular newspaper published in the county or municipality in which such agency or governing authority 940 is located. However, all American Recovery and Reinvestment Act 941 942 projects in excess of Twenty-five Thousand Dollars (\$25,000.00) 943 shall be bid. All references to American Recovery and 944 Reinvestment Act projects in this section shall not apply to 945 programs identified in Division B of the American Recovery and 946 Reinvestment Act.

947 2. Reverse auctions shall be the primary 948 method for receiving bids during the bidding process. If a 949 purchasing entity determines that a reverse auction is not in the 950 best interest of the state, then that determination must be 951 approved by the Public Procurement Review Board. The purchasing 952 entity shall submit a detailed explanation of why a reverse 953 auction would not be in the best interest of the state and present 954 an alternative process to be approved by the Public Procurement 955 Review Board. If the Public Procurement Review Board authorizes 956 the purchasing entity to solicit bids with a method other than 957 reverse auction, then the purchasing entity may designate the 958 other methods by which the bids will be received, including, but 959 not limited to, bids sealed in an envelope, bids received 960 electronically in a secure system, or bids received by any other 961 method that promotes open competition and has been approved by the 962 Office of Purchasing and Travel. However, reverse auction shall

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963 not be used for any public contract for design or construction of 964 public facilities, including buildings, roads and bridges. The 965 Public Procurement Review Board must approve any contract entered 966 into by alternative process. The provisions of this item 2 shall 967 not apply to the individual state institutions of higher learning. 968 3. The date as published for the bid opening

969 shall not be less than seven (7) working days after the last 970 published notice; however, if the purchase involves a construction 971 project in which the estimated cost is in excess of Fifty Thousand Dollars (\$50,000.00), such bids shall not be opened in less than 972 973 fifteen (15) working days after the last notice is published and 974 the notice for the purchase of such construction shall be 975 published once each week for two (2) consecutive weeks. However, 976 all American Recovery and Reinvestment Act projects in excess of 977 Twenty-five Thousand Dollars (\$25,000.00) shall be bid. For any 978 projects in excess of Twenty-five Thousand Dollars (\$25,000.00) 979 under the American Recovery and Reinvestment Act, publication 980 shall be made one (1) time and the bid opening for construction 981 projects shall not be less than ten (10) working days after the 982 date of the published notice. The notice of intention to let 983 contracts or purchase equipment shall state the time and place at which bids shall be received, list the contracts to be made or 984 985 types of equipment or supplies to be purchased, and, if all plans 986 and/or specifications are not published, refer to the plans and/or 987 specifications on file. If there is no newspaper published in the

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988 county or municipality, then such notice shall be given by posting 989 same at the courthouse, or for municipalities at the city hall, 990 and at two (2) other public places in the county or municipality, 991 and also by publication once each week for two (2) consecutive 992 weeks in some newspaper having a general circulation in the county 993 or municipality in the above-provided manner. On the same date 994 that the notice is submitted to the newspaper for publication, the 995 agency or governing authority involved shall mail written notice 996 to, or provide electronic notification to the main office of the 997 Mississippi Procurement Technical Assistance Program under the 998 Mississippi Development Authority that contains the same 999 information as that in the published notice. Submissions received 1000 by the Mississippi Procurement Technical Assistance Program for projects funded by the American Recovery and Reinvestment Act 1001 1002 shall be displayed on a separate and unique Internet web page 1003 accessible to the public and maintained by the Mississippi 1004 Development Authority for the Mississippi Procurement Technical 1005 Assistance Program. Those American Recovery and Reinvestment Act 1006 related submissions shall be publicly posted within twenty-four 1007 (24) hours of receipt by the Mississippi Development Authority and 1008 the bid opening shall not occur until the submission has been 1009 posted for ten (10) consecutive days. The Department of Finance 1010 and Administration shall maintain information regarding contracts and other expenditures from the American Recovery and Reinvestment 1011 Act, on a unique Internet web page accessible to the public. 1012 The

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1013 Department of Finance and Administration shall promulgate rules 1014 regarding format, content and deadlines, unless otherwise specified by law, of the posting of award notices, contract 1015 execution and subsequent amendments, links to the contract 1016 1017 documents, expenditures against the awarded contracts and general 1018 expenditures of funds from the American Recovery and Reinvestment Within one (1) working day of the contract award, the agency 1019 Act. 1020 or governing authority shall post to the designated web page 1021 maintained by the Department of Finance and Administration, notice 1022 of the award, including the award recipient, the contract amount, 1023 and a brief summary of the contract in accordance with rules 1024 promulgated by the department. Within one (1) working day of the 1025 contract execution, the agency or governing authority shall post 1026 to the designated web page maintained by the Department of Finance 1027 and Administration a summary of the executed contract and make a 1028 copy of the appropriately redacted contract documents available 1029 for linking to the designated web page in accordance with the rules promulgated by the department. The information provided by 1030 1031 the agency or governing authority shall be posted to the web page 1032 for the duration of the American Recovery and Reinvestment Act 1033 funding or until the project is completed, whichever is longer. 1034 (ii) Bidding process amendment procedure. If all

1035 plans and/or specifications are published in the notification, 1036 then the plans and/or specifications may not be amended. If all 1037 plans and/or specifications are not published in the notification,

1038 then amendments to the plans/specifications, bid opening date, bid 1039 opening time and place may be made, provided that the agency or governing authority maintains a list of all prospective bidders 1040 who are known to have received a copy of the bid documents and all 1041 1042 such prospective bidders are sent copies of all amendments. This 1043 notification of amendments may be made via mail, facsimile, electronic mail or other generally accepted method of information 1044 1045 distribution. No addendum to bid specifications may be issued 1046 within two (2) working days of the time established for the receipt of bids unless such addendum also amends the bid opening 1047 1048 to a date not less than five (5) working days after the date of 1049 the addendum.

1050 (iii) Filing requirement. In all cases involving 1051 governing authorities, before the notice shall be published or 1052 posted, the plans or specifications for the construction or 1053 equipment being sought shall be filed with the clerk of the board 1054 of the governing authority. In addition to these requirements, a 1055 bid file shall be established which shall indicate those vendors 1056 to whom such solicitations and specifications were issued, and 1057 such file shall also contain such information as is pertinent to 1058 the bid.

1059

(iv) Specification restrictions.

1060 1. Specifications pertinent to such bidding 1061 shall be written so as not to exclude comparable equipment of 1062 domestic manufacture. However, if valid justification is

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1063 presented, the Department of Finance and Administration or the 1064 board of a governing authority may approve a request for specific equipment necessary to perform a specific job. Further, such 1065 1066 justification, when placed on the minutes of the board of a 1067 governing authority, may serve as authority for that governing 1068 authority to write specifications to require a specific item of equipment needed to perform a specific job. In addition to these 1069 requirements, from and after July 1, 1990, vendors of relocatable 1070 1071 classrooms and the specifications for the purchase of such relocatable classrooms published by local school boards shall meet 1072 1073 all pertinent regulations of the State Board of Education, 1074 including prior approval of such bid by the State Department of 1075 Education.

1076 Specifications for construction projects 2. 1077 may include an allowance for commodities, equipment, furniture, 1078 construction materials or systems in which prospective bidders are 1079 instructed to include in their bids specified amounts for such items so long as the allowance items are acquired by the vendor in 1080 1081 a commercially reasonable manner and approved by the 1082 agency/governing authority. Such acquisitions shall not be made 1083 to circumvent the public purchasing laws.

(v) Electronic bids. Agencies and governing
authorities shall provide a secure electronic interactive system
for the submittal of bids requiring competitive bidding that shall
be an additional bidding option for those bidders who choose to

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submit their bids electronically. The Department of Finance and 1088 1089 Administration shall provide, by regulation, the standards that agencies must follow when receiving electronic bids. Agencies and 1090 1091 governing authorities shall make the appropriate provisions 1092 necessary to accept electronic bids from those bidders who choose 1093 to submit their bids electronically for all purchases requiring 1094 competitive bidding under this section. Any special condition or 1095 requirement for the electronic bid submission shall be specified 1096 in the advertisement for bids required by this section. Agencies 1097 or governing authorities that are currently without available high 1098 speed Internet access shall be exempt from the requirement of this 1099 subparagraph (v) until such time that high speed Internet access 1100 becomes available. Any county having a population of less than twenty thousand (20,000) shall be exempt from the provisions of 1101 1102 this subparagraph (v). Any municipality having a population of 1103 less than ten thousand (10,000) shall be exempt from the 1104 provisions of this subparagraph (v). The provisions of this subparagraph (v) shall not require any bidder to submit bids 1105 1106 electronically. When construction bids are submitted 1107 electronically, the requirement for including a certificate of 1108 responsibility, or a statement that the bid enclosed does not 1109 exceed Fifty Thousand Dollars (\$50,000.00), on the exterior of the bid envelope as indicated in Section 31-3-21(1) and (2) shall be 1110 deemed in compliance with by including same as an attachment with 1111 the electronic bid submittal. 1112

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(d) Lowest and best bid decision procedure.

1114 Decision procedure. Purchases may be made (i) from the lowest and best bidder. In determining the lowest and 1115 1116 best bid, freight and shipping charges shall be included. 1117 Life-cycle costing, total cost bids, warranties, guaranteed 1118 buy-back provisions and other relevant provisions may be included in the best bid calculation. All best bid procedures for state 1119 1120 agencies must be in compliance with regulations established by the 1121 Department of Finance and Administration. If any governing 1122 authority accepts a bid other than the lowest bid actually 1123 submitted, it shall place on its minutes detailed calculations and 1124 narrative summary showing that the accepted bid was determined to 1125 be the lowest and best bid, including the dollar amount of the accepted bid and the dollar amount of the lowest bid. No agency 1126 1127 or governing authority shall accept a bid based on items not 1128 included in the specifications.

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(ii) Decision procedure for Certified Purchasing

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In addition to the decision procedure set forth in 1130 Offices. 1131 subparagraph (i) of this paragraph (d), Certified Purchasing 1132 Offices may also use the following procedure: Purchases may be 1133 made from the bidder offering the best value. In determining the 1134 best value bid, freight and shipping charges shall be included. Life-cycle costing, total cost bids, warranties, guaranteed 1135 buy-back provisions, documented previous experience, training 1136 costs and other relevant provisions, including, but not limited 1137

H. B. No. 1786 20/HR43/R2320PH PAGE 44 (DJ\EW) 1138 to, a bidder having a local office and inventory located within 1139 the jurisdiction of the governing authority, may be included in the best value calculation. This provision shall authorize 1140 1141 Certified Purchasing Offices to utilize a Request For Proposals 1142 (RFP) process when purchasing commodities. All best value 1143 procedures for state agencies must be in compliance with regulations established by the Department of Finance and 1144 1145 Administration. No agency or governing authority shall accept a 1146 bid based on items or criteria not included in the specifications.

1147

(iii) Decision procedure for Mississippi

1148 Landmarks. In addition to the decision procedure set forth in subparagraph (i) of this paragraph (d), where purchase involves 1149 1150 renovation, restoration, or both, of the State Capitol Building or any other historical building designated for at least five (5) 1151 1152 years as a Mississippi Landmark by the Board of Trustees of the 1153 Department of Archives and History under the authority of Sections 1154 39-7-7 and 39-7-11, the agency or governing authority may use the following procedure: Purchases may be made from the lowest and 1155 1156 best prequalified bidder. Prequalification of bidders shall be 1157 determined not less than fifteen (15) working days before the 1158 first published notice of bid opening. Prequalification criteria 1159 shall be limited to bidder's knowledge and experience in historical restoration, preservation and renovation. 1160 In determining the lowest and best bid, freight and shipping charges 1161 1162 shall be included. Life-cycle costing, total cost bids,

1163 warranties, guaranteed buy-back provisions and other relevant 1164 provisions may be included in the best bid calculation. All best bid and prequalification procedures for state agencies must be in 1165 1166 compliance with regulations established by the Department of 1167 Finance and Administration. If any governing authority accepts a 1168 bid other than the lowest bid actually submitted, it shall place on its minutes detailed calculations and narrative summary showing 1169 1170 that the accepted bid was determined to be the lowest and best bid, including the dollar amount of the accepted bid and the 1171 1172 dollar amount of the lowest bid. No agency or governing authority 1173 shall accept a bid based on items not included in the 1174 specifications.

(iv) Construction project negotiations authority.
If the lowest and best bid is not more than ten percent (10%)
above the amount of funds allocated for a public construction or
renovation project, then the agency or governing authority shall
be permitted to negotiate with the lowest bidder in order to enter
into a contract for an amount not to exceed the funds allocated.

(e) Lease-purchase authorization. For the purposes of this section, the term "equipment" shall mean equipment, furniture and, if applicable, associated software and other applicable direct costs associated with the acquisition. Any lease-purchase of equipment which an agency is not required to lease-purchase under the master lease-purchase program pursuant to Section 31-7-10 and any lease-purchase of equipment which a governing

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H. B. No. 1786 20/HR43/R2320PH PAGE 46 (DJ\EW) 1188 authority elects to lease-purchase may be acquired by a 1189 lease-purchase agreement under this paragraph (e). Lease-purchase financing may also be obtained from the vendor or from a 1190 third-party source after having solicited and obtained at least 1191 1192 two (2) written competitive bids, as defined in paragraph (b) of 1193 this section, for such financing without advertising for such 1194 Solicitation for the bids for financing may occur before or bids. 1195 after acceptance of bids for the purchase of such equipment or, 1196 where no such bids for purchase are required, at any time before 1197 the purchase thereof. No such lease-purchase agreement shall be 1198 for an annual rate of interest which is greater than the overall maximum interest rate to maturity on general obligation 1199 1200 indebtedness permitted under Section 75-17-101, and the term of 1201 such lease-purchase agreement shall not exceed the useful life of 1202 equipment covered thereby as determined according to the upper 1203 limit of the asset depreciation range (ADR) guidelines for the 1204 Class Life Asset Depreciation Range System established by the 1205 Internal Revenue Service pursuant to the United States Internal 1206 Revenue Code and regulations thereunder as in effect on December 1207 31, 1980, or comparable depreciation guidelines with respect to 1208 any equipment not covered by ADR quidelines. Any lease-purchase 1209 agreement entered into pursuant to this paragraph (e) may contain any of the terms and conditions which a master lease-purchase 1210 1211 agreement may contain under the provisions of Section 31-7-10(5), and shall contain an annual allocation dependency clause 1212

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1213 substantially similar to that set forth in Section 31-7-10(8). 1214 Each agency or governing authority entering into a lease-purchase 1215 transaction pursuant to this paragraph (e) shall maintain with 1216 respect to each such lease-purchase transaction the same 1217 information as required to be maintained by the Department of 1218 Finance and Administration pursuant to Section 31-7-10(13). However, nothing contained in this section shall be construed to 1219 1220 permit agencies to acquire items of equipment with a total 1221 acquisition cost in the aggregate of less than Ten Thousand 1222 Dollars (\$10,000.00) by a single lease-purchase transaction. All 1223 equipment, and the purchase thereof by any lessor, acquired by 1224 lease-purchase under this paragraph and all lease-purchase 1225 payments with respect thereto shall be exempt from all Mississippi 1226 sales, use and ad valorem taxes. Interest paid on any 1227 lease-purchase agreement under this section shall be exempt from 1228 State of Mississippi income taxation.

1229 Alternate bid authorization. When necessary to (f) 1230 ensure ready availability of commodities for public works and the 1231 timely completion of public projects, no more than two (2) 1232 alternate bids may be accepted by a governing authority for 1233 commodities. No purchases may be made through use of such 1234 alternate bids procedure unless the lowest and best bidder cannot deliver the commodities contained in his bid. In that event, 1235 1236 purchases of such commodities may be made from one (1) of the bidders whose bid was accepted as an alternate. 1237

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H. B. No. 1786 20/HR43/R2320PH PAGE 48 (DJ\EW) 1238 Construction contract change authorization. (a) In the 1239 event a determination is made by an agency or governing authority after a construction contract is let that changes or modifications 1240 1241 to the original contract are necessary or would better serve the 1242 purpose of the agency or the governing authority, such agency or 1243 governing authority may, in its discretion, order such changes pertaining to the construction that are necessary under the 1244 1245 circumstances without the necessity of further public bids; 1246 provided that such change shall be made in a commercially reasonable manner and shall not be made to circumvent the public 1247 1248 purchasing statutes. In addition to any other authorized person, 1249 the architect or engineer hired by an agency or governing 1250 authority with respect to any public construction contract shall 1251 have the authority, when granted by an agency or governing 1252 authority, to authorize changes or modifications to the original 1253 contract without the necessity of prior approval of the agency or 1254 governing authority when any such change or modification is less 1255 than one percent (1%) of the total contract amount. The agency or 1256 governing authority may limit the number, manner or frequency of 1257 such emergency changes or modifications.

(h) **Petroleum purchase alternative**. In addition to other methods of purchasing authorized in this chapter, when any agency or governing authority shall have a need for gas, diesel fuel, oils and/or other petroleum products in excess of the amount set forth in paragraph (a) of this section, such agency or

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 49 (DJ\EW) 1263 governing authority may purchase the commodity after having 1264 solicited and obtained at least two (2) competitive written bids, as defined in paragraph (b) of this section. If two (2) 1265 competitive written bids are not obtained, the entity shall comply 1266 1267 with the procedures set forth in paragraph (c) of this section. 1268 In the event any agency or governing authority shall have advertised for bids for the purchase of gas, diesel fuel, oils and 1269 1270 other petroleum products and coal and no acceptable bids can be 1271 obtained, such agency or governing authority is authorized and 1272 directed to enter into any negotiations necessary to secure the 1273 lowest and best contract available for the purchase of such 1274 commodities.

1275 (i) Road construction petroleum products price 1276 adjustment clause authorization. Any agency or governing 1277 authority authorized to enter into contracts for the construction, 1278 maintenance, surfacing or repair of highways, roads or streets, 1279 may include in its bid proposal and contract documents a price adjustment clause with relation to the cost to the contractor, 1280 1281 including taxes, based upon an industry-wide cost index, of 1282 petroleum products including asphalt used in the performance or 1283 execution of the contract or in the production or manufacture of 1284 materials for use in such performance. Such industry-wide index 1285 shall be established and published monthly by the Mississippi 1286 Department of Transportation with a copy thereof to be mailed, 1287 upon request, to the clerks of the governing authority of each

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H. B. No. 1786 20/HR43/R2320PH PAGE 50 (DJ\EW) 1288 municipality and the clerks of each board of supervisors 1289 throughout the state. The price adjustment clause shall be based 1290 on the cost of such petroleum products only and shall not include 1291 any additional profit or overhead as part of the adjustment. The 1292 bid proposals or document contract shall contain the basis and 1293 methods of adjusting unit prices for the change in the cost of 1294 such petroleum products.

1295 State agency emergency purchase procedure. (j) If the 1296 governing board or the executive head, or his designees, of any 1297 agency of the state shall determine that an emergency exists in 1298 regard to the purchase of any commodities or repair contracts, so 1299 that the delay incident to giving opportunity for competitive 1300 bidding would be detrimental to the interests of the state, then the head of such agency, or his designees, shall file with the 1301 1302 Department of Finance and Administration (i) a statement 1303 explaining the conditions and circumstances of the emergency, 1304 which shall include a detailed description of the events leading up to the situation and the negative impact to the entity if the 1305 1306 purchase is made following the statutory requirements set forth in 1307 paragraph (a), (b) or (c) of this section, and (ii) a certified 1308 copy of the appropriate minutes of the board of such agency 1309 requesting the emergency purchase, if applicable. Upon receipt of the statement and applicable board certification, the State Fiscal 1310 Officer, or his designees, may, in writing, authorize the purchase 1311

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1312 or repair without having to comply with competitive bidding 1313 requirements.

If the governing board or the executive head, or his 1314 designees, of any agency determines that an emergency exists in 1315 1316 regard to the purchase of any commodities or repair contracts, so 1317 that the delay incident to giving opportunity for competitive bidding would threaten the health or safety of any person, or the 1318 1319 preservation or protection of property, then the provisions in 1320 this section for competitive bidding shall not apply, and any 1321 officer or agent of the agency having general or specific 1322 authority for making the purchase or repair contract shall approve the bill presented for payment, and he shall certify in writing 1323 1324 from whom the purchase was made, or with whom the repair contract 1325 was made.

1326 Total purchases made under this paragraph (j) shall only be 1327 for the purpose of meeting needs created by the emergency 1328 situation. Following the emergency purchase, documentation of the purchase, including a description of the commodity purchased, the 1329 1330 purchase price thereof and the nature of the emergency shall be 1331 filed with the Department of Finance and Administration. Anv 1332 contract awarded pursuant to this paragraph (j) shall not exceed a 1333 term of one (1) year.

1334 (k) Governing authority emergency purchase procedure.
1335 If the governing authority, or the governing authority acting
1336 through its designee, shall determine that an emergency exists in

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 52 (DJ\EW) 1337 regard to the purchase of any commodities or repair contracts, so 1338 that the delay incident to giving opportunity for competitive bidding would be detrimental to the interest of the governing 1339 1340 authority, then the provisions herein for competitive bidding 1341 shall not apply and any officer or agent of such governing 1342 authority having general or special authority therefor in making such purchase or repair shall approve the bill presented therefor, 1343 1344 and he shall certify in writing thereon from whom such purchase 1345 was made, or with whom such a repair contract was made. At the 1346 board meeting next following the emergency purchase or repair 1347 contract, documentation of the purchase or repair contract, 1348 including a description of the commodity purchased, the price 1349 thereof and the nature of the emergency shall be presented to the board and shall be placed on the minutes of the board of such 1350 1351 governing authority.

1352 (1) Hospital purchase, lease-purchase and lease1353 authorization.

(i) The commissioners or board of trustees of any public hospital may contract with such lowest and best bidder for the purchase or lease-purchase of any commodity under a contract of purchase or lease-purchase agreement whose obligatory payment terms do not exceed five (5) years.

(ii) In addition to the authority granted in
subparagraph (i) of this paragraph (l), the commissioners or board
of trustees is authorized to enter into contracts for the lease of

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1375 (m) Exceptions from bidding requirements. Excepted1376 from bid requirements are:

1377 (i) Purchasing agreements approved by department.
1378 Purchasing agreements, contracts and maximum price regulations
1379 executed or approved by the Department of Finance and
1380 Administration.

(ii) Outside equipment repairs. Repairs to equipment, when such repairs are made by repair facilities in the private sector; however, engines, transmissions, rear axles and/or other such components shall not be included in this exemption when replaced as a complete unit instead of being repaired and the need for such total component replacement is known before disassembly

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 54 (DJ\EW) of the component; however, invoices identifying the equipment, specific repairs made, parts identified by number and name, supplies used in such repairs, and the number of hours of labor and costs therefor shall be required for the payment for such repairs.

(iii) In-house equipment repairs. Purchases of parts for repairs to equipment, when such repairs are made by personnel of the agency or governing authority; however, entire assemblies, such as engines or transmissions, shall not be included in this exemption when the entire assembly is being replaced instead of being repaired.

(iv) Raw gravel or dirt. Raw unprocessed deposits
of gravel or fill dirt which are to be removed and transported by
the purchaser.

1401 (V) Governmental equipment auctions. Motor 1402 vehicles or other equipment purchased from a federal agency or 1403 authority, another governing authority or state agency of the 1404 State of Mississippi, or any governing authority or state agency 1405 of another state at a public auction held for the purpose of 1406 disposing of such vehicles or other equipment. Any purchase by a 1407 governing authority under the exemption authorized by this 1408 subparagraph (v) shall require advance authorization spread upon the minutes of the governing authority to include the listing of 1409 1410 the item or items authorized to be purchased and the maximum bid authorized to be paid for each item or items. 1411

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H. B. No. 1786 20/HR43/R2320PH PAGE 55 (DJ\EW) 1412 (vi) Intergovernmental sales and transfers. 1413 Purchases, sales, transfers or trades by governing authorities or state agencies when such purchases, sales, transfers or trades are 1414 1415 made by a private treaty agreement or through means of 1416 negotiation, from any federal agency or authority, another 1417 governing authority or state agency of the State of Mississippi, or any state agency or governing authority of another state. 1418 1419 Nothing in this section shall permit such purchases through public 1420 auction except as provided for in subparagraph (v) of this paragraph (m). It is the intent of this section to allow 1421 1422 governmental entities to dispose of and/or purchase commodities from other governmental entities at a price that is agreed to by 1423 1424 both parties. This shall allow for purchases and/or sales at 1425 prices which may be determined to be below the market value if the 1426 selling entity determines that the sale at below market value is 1427 in the best interest of the taxpayers of the state. Governing 1428 authorities shall place the terms of the agreement and any 1429 justification on the minutes, and state agencies shall obtain 1430 approval from the Department of Finance and Administration, prior 1431 to releasing or taking possession of the commodities.

(vii) Perishable supplies or food. Perishable
supplies or food purchased for use in connection with hospitals,
the school lunch programs, homemaking programs and for the feeding
of county or municipal prisoners.

1436 (viii) Single source items. Noncompetitive items 1437 available from one (1) source only. In connection with the purchase of noncompetitive items only available from one (1) 1438 source, a certification of the conditions and circumstances 1439 1440 requiring the purchase shall be filed by the agency with the 1441 Department of Finance and Administration and by the governing authority with the board of the governing authority. Upon receipt 1442 of that certification the Department of Finance and Administration 1443 1444 or the board of the governing authority, as the case may be, may, 1445 in writing, authorize the purchase, which authority shall be noted 1446 on the minutes of the body at the next regular meeting thereafter. In those situations, a governing authority is not required to 1447 1448 obtain the approval of the Department of Finance and Administration. Following the purchase, the executive head of the 1449 state agency, or his designees, shall file with the Department of 1450 1451 Finance and Administration, documentation of the purchase, 1452 including a description of the commodity purchased, the purchase price thereof and the source from whom it was purchased. 1453

(ix) Waste disposal facility construction
contracts. Construction of incinerators and other facilities for
disposal of solid wastes in which products either generated
therein, such as steam, or recovered therefrom, such as materials
for recycling, are to be sold or otherwise disposed of; however,
in constructing such facilities, a governing authority or agency
shall publicly issue requests for proposals, advertised for in the

1461 same manner as provided herein for seeking bids for public 1462 construction projects, concerning the design, construction, ownership, operation and/or maintenance of such facilities, 1463 1464 wherein such requests for proposals when issued shall contain 1465 terms and conditions relating to price, financial responsibility, 1466 technology, environmental compatibility, legal responsibilities 1467 and such other matters as are determined by the governing 1468 authority or agency to be appropriate for inclusion; and after 1469 responses to the request for proposals have been duly received, 1470 the governing authority or agency may select the most qualified 1471 proposal or proposals on the basis of price, technology and other 1472 relevant factors and from such proposals, but not limited to the 1473 terms thereof, negotiate and enter contracts with one or more of 1474 the persons or firms submitting proposals.

1475 (x) Hospital group purchase contracts. Supplies,
1476 commodities and equipment purchased by hospitals through group
1477 purchase programs pursuant to Section 31-7-38.

1478 (xi) Information technology products. Purchases
1479 of information technology products made by governing authorities
1480 under the provisions of purchase schedules, or contracts executed
1481 or approved by the Mississippi Department of Information
1482 Technology Services and designated for use by governing
1483 authorities.

1484 (xii) Energy efficiency services and equipment.
1485 Energy efficiency services and equipment acquired by school

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 58 (DJ\EW) 1486 districts, community and junior colleges, institutions of higher 1487 learning and state agencies or other applicable governmental 1488 entities on a shared-savings, lease or lease-purchase basis 1489 pursuant to Section 31-7-14.

(xiii) Municipal electrical utility system fuel.
Purchases of coal and/or natural gas by municipally owned electric
power generating systems that have the capacity to use both coal
and natural gas for the generation of electric power.

1494 Library books and other reference materials. (xiv) 1495 Purchases by libraries or for libraries of books and periodicals; 1496 processed film, videocassette tapes, filmstrips and slides; 1497 recorded audiotapes, cassettes and diskettes; and any such items 1498 as would be used for teaching, research or other information distribution; however, equipment such as projectors, recorders, 1499 1500 audio or video equipment, and monitor televisions are not exempt 1501 under this subparagraph.

(xv) Unmarked vehicles. Purchases of unmarked vehicles when such purchases are made in accordance with purchasing regulations adopted by the Department of Finance and Administration pursuant to Section 31-7-9(2).

1506 (xvi) Election ballots. Purchases of ballots1507 printed pursuant to Section 23-15-351.

1508 (xvii) Multichannel interactive video systems.
1509 From and after July 1, 1990, contracts by Mississippi Authority
1510 for Educational Television with any private educational

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1511 institution or private nonprofit organization whose purposes are 1512 educational in regard to the construction, purchase, lease or 1513 lease-purchase of facilities and equipment and the employment of 1514 personnel for providing multichannel interactive video systems 1515 (ITSF) in the school districts of this state.

1516 (xviii) Purchases of prison industry products by 1517 the Department of Corrections, regional correctional facilities or 1518 privately owned prisons. Purchases made by the Mississippi 1519 Department of Corrections, regional correctional facilities or 1520 privately owned prisons involving any item that is manufactured, 1521 processed, grown or produced from the state's prison industries.

1522 (xix) **Undercover operations equipment**. Purchases 1523 of surveillance equipment or any other high-tech equipment to be 1524 used by law enforcement agents in undercover operations, provided 1525 that any such purchase shall be in compliance with regulations 1526 established by the Department of Finance and Administration.

1527 (xx) Junior college books for rent. Purchases by 1528 community or junior colleges of textbooks which are obtained for 1529 the purpose of renting such books to students as part of a book 1530 service system.

(xxi) Certain school district purchases.
Purchases of commodities made by school districts from vendors
with which any levying authority of the school district, as
defined in Section 37-57-1, has contracted through competitive
bidding procedures for purchases of the same commodities.

H. B. No. 1786 *** OFFICIAL *** 20/HR43/R2320PH PAGE 60 (DJ\EW) 1536 (xxii) Garbage, solid waste and sewage contracts.
1537 Contracts for garbage collection or disposal, contracts for solid
1538 waste collection or disposal and contracts for sewage collection
1539 or disposal.

1540 (xxiii) Municipal water tank maintenance 1541 contracts. Professional maintenance program contracts for the 1542 repair or maintenance of municipal water tanks, which provide 1543 professional services needed to maintain municipal water storage 1544 tanks for a fixed annual fee for a duration of two (2) or more 1545 years.

1546 (xxiv) Purchases of Mississippi Industries for the
1547 Blind products. Purchases made by state agencies or governing
1548 authorities involving any item that is manufactured, processed or
1549 produced by the Mississippi Industries for the Blind.

1550 (xxv) Purchases of state-adopted textbooks.
1551 Purchases of state-adopted textbooks by public school districts.
1552 (xxvi) Certain purchases under the Mississippi
1553 Major Economic Impact Act. Contracts entered into pursuant to the
1554 provisions of Section 57-75-9(2), (3) and (4).

(xxvii) Used heavy or specialized machinery or equipment for installation of soil and water conservation practices purchased at auction. Used heavy or specialized machinery or equipment used for the installation and implementation of soil and water conservation practices or measures purchased subject to the restrictions provided in

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 61 (DJ\EW) Sections 69-27-331 through 69-27-341. Any purchase by the State Soil and Water Conservation Commission under the exemption authorized by this subparagraph shall require advance authorization spread upon the minutes of the commission to include the listing of the item or items authorized to be purchased and the maximum bid authorized to be paid for each item or items.

1567 (xxviii) Hospital lease of equipment or services.
1568 Leases by hospitals of equipment or services if the leases are in
1569 compliance with paragraph (l)(ii).

1570 (xxix) Purchases made pursuant to qualified 1571 cooperative purchasing agreements. Purchases made by certified 1572 purchasing offices of state agencies or governing authorities 1573 under cooperative purchasing agreements previously approved by the Office of Purchasing and Travel and established by or for any 1574 1575 municipality, county, parish or state government or the federal 1576 government, provided that the notification to potential 1577 contractors includes a clause that sets forth the availability of 1578 the cooperative purchasing agreement to other governmental 1579 entities. Such purchases shall only be made if the use of the 1580 cooperative purchasing agreements is determined to be in the best 1581 interest of the governmental entity.

1582 (xxx) School yearbooks. Purchases of school
1583 yearbooks by state agencies or governing authorities; provided,
1584 however, that state agencies and governing authorities shall use
1585 for these purchases the RFP process as set forth in the

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 62 (DJ\EW) 1586 Mississippi Procurement Manual adopted by the Office of Purchasing 1587 and Travel.

1588 (xxxi) Design-build method and dual-phase
1589 design-build method of contracting. Contracts entered into under
1590 the provisions of Section 31-7-13.1, 37-101-44 or 65-1-85.

1591 (xxxii) Toll roads and bridge construction
1592 projects. Contracts entered into under the provisions of Section
1593 65-43-1 or 65-43-3.

1594 (xxxiii) Certain purchases under Section 57-1-221.
1595 Contracts entered into pursuant to the provisions of Section
1596 57-1-221.

(xxxiv) Certain transfers made pursuant to the provisions of Section 57-105-1(7). Transfers of public property or facilities under Section 57-105-1(7) and construction related to such public property or facilities.

1601 (xxxv) Certain purchases or transfers entered into
1602 with local electrical power associations. Contracts or agreements
1603 entered into under the provisions of Section 55-3-33.

(xxxvi) Certain purchases by an academic medical center or health sciences school. Purchases by an academic medical center or health sciences school, as defined in Section 37-115-50, of commodities that are used for clinical purposes and 1 intended for use in the diagnosis of disease or other conditions or in the cure, mitigation, treatment or prevention of disease, and 2. medical devices, biological, drugs and

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 63 (DJ\EW) 1611 radiation-emitting devices as defined by the United States Food 1612 and Drug Administration.

1613 (xxxvii) Certain purchases made under the Alyce G.
1614 Clarke Mississippi Lottery Law. Contracts made by the Mississippi
1615 Lottery Corporation pursuant to the Alyce G. Clarke Mississippi
1616 Lottery Law.

1617 (xxxviii) Certain purchases made by state governmental agencies, local governing authorities and any 1618 1619 political subdivision thereof, including local school districts, 1620 charter schools and public special purpose schools directly associated with the mitigation of the impact of COVID-19. 1621 1622 Contracts and purchases by state governmental agencies, local 1623 governing authorities and any political subdivision thereof, 1624 including local school districts, charter schools and public 1625 special purpose schools for purchases of equipment, technological 1626 devices, hardware and software for such devices, supplies and 1627 services directly associated with the mitigation of the impact of 1628 COVID-19 for purposes of providing: 1629 1. Continual education services at both the 1630 K-12 and postsecondary levels, including, but not limited to: 1631 a. Providing services to school K-12 1632 administrators with necessary resources for the operation of 1633 schools; 1634 b. Training and professional development 1635 of local school staff regarding measures to decrease the spread of H. B. No. 1786 ~ OFFICIAL ~

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1636	COVID-19 and familiarity with technology programs and devices to		
1637	facilitate distance learning to provide quality online age- and		
1638	grade-appropriate instruction to students and families;		
1639	c. Purchase of facility sanitization		
1640	supplies;		
1641	d. Providing technology programs and		
1642	devices to students for the transition to and administration of		
1643	online distance learning;		
1644	e. Providing summer learning activities;		
1645	f. Developing, implementing and		
1646	maintaining Learning Management Systems to be used by school		
1647	districts and charter schools to provide course content consistent		
1648	with the curriculum guidelines adopted by the State Board of		
1649	Education;		
1650	g. Purchasing necessary equipment and		
1651	accommodations and providing adequate services for students with		
1652	disabilities enrolled within the school district or charter school		
1653	in a manner consistent with the student's IEP or 504 Plan under		
1654	IDEA;		
1655	h. Providing appropriate mental health		
1656	services to students; and		
1657	i. Purchasing personal protection		
1658	equipment (PPE);		
1659	2. Healthcare services for the purchase of		
1660	testing equipment, personal protection equipment (PPE) and		
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1661 equipment and medication necessary for the treatment of patients
1662 diagnosed with COVID-19;

16633. Social and mental health service; and16644. Transportation and public utilities for1665the development of transit infrastructure and expanding1666infrastructure for digital network access and purchase of Internet1667access and provide technical support to citizens for digital

1668 inclusion through broadband access.

1669 (n) Term contract authorization. All contracts for the 1670 purchase of:

1671 (i) All contracts for the purchase of commodities, 1672 equipment and public construction (including, but not limited to, 1673 repair and maintenance), may be let for periods of not more than sixty (60) months in advance, subject to applicable statutory 1674 provisions prohibiting the letting of contracts during specified 1675 1676 periods near the end of terms of office. Term contracts for a 1677 period exceeding twenty-four (24) months shall also be subject to 1678 ratification or cancellation by governing authority boards taking 1679 office subsequent to the governing authority board entering the 1680 contract.

(ii) Bid proposals and contracts may include price adjustment clauses with relation to the cost to the contractor based upon a nationally published industry-wide or nationally published and recognized cost index. The cost index used in a price adjustment clause shall be determined by the Department of

Finance and Administration for the state agencies and by the governing board for governing authorities. The bid proposal and contract documents utilizing a price adjustment clause shall contain the basis and method of adjusting unit prices for the change in the cost of such commodities, equipment and public construction.

1692 Purchase law violation prohibition and vendor (0)1693 penalty. No contract or purchase as herein authorized shall be 1694 made for the purpose of circumventing the provisions of this 1695 section requiring competitive bids, nor shall it be lawful for any person or concern to submit individual invoices for amounts within 1696 1697 those authorized for a contract or purchase where the actual value 1698 of the contract or commodity purchased exceeds the authorized 1699 amount and the invoices therefor are split so as to appear to be 1700 authorized as purchases for which competitive bids are not 1701 required. Submission of such invoices shall constitute a 1702 misdemeanor punishable by a fine of not less than Five Hundred 1703 Dollars (\$500.00) nor more than One Thousand Dollars (\$1,000.00), 1704 or by imprisonment for thirty (30) days in the county jail, or 1705 both such fine and imprisonment. In addition, the claim or claims 1706 submitted shall be forfeited.

(p) Electrical utility petroleum-based equipment
purchase procedure. When in response to a proper advertisement
therefor, no bid firm as to price is submitted to an electric
utility for power transformers, distribution transformers, power

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 67 (DJ\EW) 1711 breakers, reclosers or other articles containing a petroleum 1712 product, the electric utility may accept the lowest and best bid 1713 therefor although the price is not firm.

1714 Fuel management system bidding procedure. (a) Any 1715 governing authority or agency of the state shall, before 1716 contracting for the services and products of a fuel management or 1717 fuel access system, enter into negotiations with not fewer than 1718 two (2) sellers of fuel management or fuel access systems for 1719 competitive written bids to provide the services and products for 1720 the systems. In the event that the governing authority or agency 1721 cannot locate two (2) sellers of such systems or cannot obtain bids from two (2) sellers of such systems, it shall show proof 1722 1723 that it made a diligent, good-faith effort to locate and negotiate with two (2) sellers of such systems. Such proof shall include, 1724 1725 but not be limited to, publications of a request for proposals and 1726 letters soliciting negotiations and bids. For purposes of this 1727 paragraph (q), a fuel management or fuel access system is an automated system of acquiring fuel for vehicles as well as 1728 1729 management reports detailing fuel use by vehicles and drivers, and 1730 the term "competitive written bid" shall have the meaning as 1731 defined in paragraph (b) of this section. Governing authorities 1732 and agencies shall be exempt from this process when contracting 1733 for the services and products of fuel management or fuel access 1734 systems under the terms of a state contract established by the 1735 Office of Purchasing and Travel.

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1736 Solid waste contract proposal procedure. (r) Before 1737 entering into any contract for garbage collection or disposal, contract for solid waste collection or disposal or contract for 1738 sewage collection or disposal, which involves an expenditure of 1739 1740 more than Fifty Thousand Dollars (\$50,000.00), a governing 1741 authority or agency shall issue publicly a request for proposals concerning the specifications for such services which shall be 1742 1743 advertised for in the same manner as provided in this section for 1744 seeking bids for purchases which involve an expenditure of more 1745 than the amount provided in paragraph (c) of this section. Any 1746 request for proposals when issued shall contain terms and conditions relating to price, financial responsibility, 1747 1748 technology, legal responsibilities and other relevant factors as 1749 are determined by the governing authority or agency to be appropriate for inclusion; all factors determined relevant by the 1750 1751 governing authority or agency or required by this paragraph (r) 1752 shall be duly included in the advertisement to elicit proposals. After responses to the request for proposals have been duly 1753 1754 received, the governing authority or agency shall select the most 1755 qualified proposal or proposals on the basis of price, technology 1756 and other relevant factors and from such proposals, but not 1757 limited to the terms thereof, negotiate and enter into contracts 1758 with one or more of the persons or firms submitting proposals. If 1759 the governing authority or agency deems none of the proposals to 1760 be qualified or otherwise acceptable, the request for proposals

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H. B. No. 1786 20/HR43/R2320PH PAGE 69 (DJ\EW) 1761 process may be reinitiated. Notwithstanding any other provisions 1762 of this paragraph, where a county with at least thirty-five thousand (35,000) nor more than forty thousand (40,000)1763 population, according to the 1990 federal decennial census, owns 1764 1765 or operates a solid waste landfill, the governing authorities of 1766 any other county or municipality may contract with the governing 1767 authorities of the county owning or operating the landfill, 1768 pursuant to a resolution duly adopted and spread upon the minutes 1769 of each governing authority involved, for garbage or solid waste 1770 collection or disposal services through contract negotiations.

1771 (s) Minority set-aside authorization. Notwithstanding 1772 any provision of this section to the contrary, any agency or 1773 governing authority, by order placed on its minutes, may, in its discretion, set aside not more than twenty percent (20%) of its 1774 1775 anticipated annual expenditures for the purchase of commodities 1776 from minority businesses; however, all such set-aside purchases 1777 shall comply with all purchasing regulations promulgated by the Department of Finance and Administration and shall be subject to 1778 1779 bid requirements under this section. Set-aside purchases for 1780 which competitive bids are required shall be made from the lowest 1781 and best minority business bidder. For the purposes of this 1782 paragraph, the term "minority business" means a business which is 1783 owned by a majority of persons who are United States citizens or 1784 permanent resident aliens (as defined by the Immigration and Naturalization Service) of the United States, and who are Asian, 1785

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1786 Black, Hispanic or Native American, according to the following 1787 definitions:

(i) "Asian" means persons having origins in any of
the original people of the Far East, Southeast Asia, the Indian
subcontinent, or the Pacific Islands.

1791 (ii) "Black" means persons having origins in any1792 black racial group of Africa.

(iii) "Hispanic" means persons of Spanish or
Portuguese culture with origins in Mexico, South or Central
America, or the Caribbean Islands, regardless of race.

(iv) "Native American" means persons having
origins in any of the original people of North America, including
American Indians, Eskimos and Aleuts.

Construction punch list restriction. 1799 (t) The 1800 architect, engineer or other representative designated by the 1801 agency or governing authority that is contracting for public 1802 construction or renovation may prepare and submit to the 1803 contractor only one (1) preliminary punch list of items that do 1804 not meet the contract requirements at the time of substantial 1805 completion and one (1) final list immediately before final 1806 completion and final payment.

1807 (u) Procurement of construction services by state
1808 institutions of higher learning. Contracts for privately financed
1809 construction of auxiliary facilities on the campus of a state
1810 institution of higher learning may be awarded by the Board of

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 71 (DJ\EW) 1811 Trustees of State Institutions of Higher Learning to the lowest 1812 and best bidder, where sealed bids are solicited, or to the 1813 offeror whose proposal is determined to represent the best value 1814 to the citizens of the State of Mississippi, where requests for 1815 proposals are solicited.

1816 (v) Insurability of bidders for public construction or other public contracts. In any solicitation for bids to perform 1817 1818 public construction or other public contracts to which this 1819 section applies including, but not limited to, contracts for 1820 repair and maintenance, for which the contract will require 1821 insurance coverage in an amount of not less than One Million Dollars (\$1,000,000.00), bidders shall be permitted to either 1822 1823 submit proof of current insurance coverage in the specified amount or demonstrate ability to obtain the required coverage amount of 1824 insurance if the contract is awarded to the bidder. Proof of 1825 1826 insurance coverage shall be submitted within five (5) business 1827 days from bid acceptance.

(w) Purchase authorization clarification. Nothing in
this section shall be construed as authorizing any purchase not
authorized by law.

1831 SECTION 11. Section 37-7-459, Mississippi Code of 1972, is 1832 amended as follows:

1833 37-7-459. (1) Upon a resolution duly adopted by a majority 1834 of its members, the board of trustees of local public school 1835 districts or charter school governing board may adopt a policy

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 72 (DJ\EW) 1836 authorizing the sale of computers, peripheral equipment and 1837 adaptive devices to students to whom such devices and equipment have been issued during the course of an academic school year. 1838 1839 However, the sale of computers by a public school district or 1840 charter school shall be limited to those students enrolled in 1841 Grade 12, who are in possession of a district-issued computer device or equipment, and who have satisfied all the requirements 1842 1843 for graduation, as established by the school district or charter 1844 Students meeting the criteria established in this school. paragraph who verify to the school of enrollment before graduation 1845 1846 an official document of acceptance to any Mississippi two-year or four-year college or university, whether public or private, shall 1847 1848 be required to pay One Dollar (\$1.00) for the cost of the district-issued computer device or peripheral equipment or 1849 1850 adaptive device. Students meeting the requirements of this 1851 section who cannot sufficiently verify acceptance to a Mississippi 1852 two-year or four-year college or university shall be required to pay Seventy-five Dollars (\$75.00) for the cost of the 1853 1854 district-issued computer device or peripheral equipment. 1855 Verification of college acceptance must be submitted before the 1856 deadline for finalizing graduation eligibility established by each 1857 school district or charter school adopting a policy authorizing the sale of such devices to students. 1858

1859 (2) All sales shall be final and without warranty of1860 merchantability, given the prior and extended use of the computer,

H. B. No. 1786 **~ OFFICIAL ~** 20/HR43/R2320PH PAGE 73 (DJ\EW) equipment or adaptive device by the purchasing student. All proceeds received from the sale of property authorized under paragraph (1) of this section shall be deposited into the school maintenance fund as provided under Section 37-7-457.

1865 (3) For purposes of this section the term "school board" 1866 also means the governing board of a charter school authorized by 1867 the Mississippi Charter School Authorizer Board. As used in this 1868 section, the term "school of enrollment" also means a charter 1869 school.

1870 SECTION 12. If any section, paragraph, sentence, clause, 1871 phrase, or any part of this act is declared to be in conflict with 1872 federal law, or if for any reason is declared to be invalid or of 1873 no effect, the remaining sections, paragraphs, sentences, clauses, 1874 phrases or parts thereof shall be in no matter affected thereby 1875 but shall remain in full force and effect.

1876 SECTION 13. This act shall take effect and be in force from 1877 and after its passage.

H. B. No. 1786 20/HR43/R2320PH PAGE 74 (DJ\EW) ST: "Technology Instruction and Digital Access to Learning (TIDAL) Act"; create to establish digital learning programs for K-12 education and