MISSISSIPPI LEGISLATURE

REGULAR SESSION 2017

By: Senator(s) Tollison

To: Judiciary, Division A

SENATE BILL NO. 2460

AN ACT TO CREATE THE REVISED UNIFORM FIDUCIARY ACCESS TO 1 2 DIGITAL ASSETS ACT; TO ENACT A SHORT TITLE; TO CREATE DEFINITIONS; 3 TO PROVIDE FOR APPLICABILITY; TO AUTHORIZE USER DIRECTION FOR DISCLOSURE OF DIGITAL ASSETS; TO PROVIDE THAT THE ACT DOES NOT 4 5 AFFECT TERMS-OF-SERVICE AGREEMENTS; TO PROVIDE A PROCEDURE FOR 6 DISCLOSING DIGITAL ASSETS; TO PROVIDE FOR DISCLOSURE OF CONTENT OF 7 ELECTRONIC COMMUNICATIONS OF A DECEASED USER; TO PROVIDE FOR DISCLOSURE OF OTHER DIGITAL ASSETS OF A DECEASED USER; TO PROVIDE 8 9 FOR DISCLOSURE OF CONTENT OF ELECTRONIC COMMUNICATIONS OF THE PRINCIPAL; TO PROVIDE FOR DISCLOSURE OF OTHER DIGITAL ASSETS OF 10 11 THE PRINCIPAL; TO PROVIDE FOR DISCLOSURE OF THE CONTENTS OF 12 ELECTRONIC COMMUNICATIONS HELD IN TRUST WHEN THE TRUSTEE IS NOT 13 THE ORIGINAL USER; TO PROVIDE FOR DISCLOSURE OF OTHER DIGITAL ASSETS HELD IN TRUST WHEN THE TRUSTEE IS NOT THE ORIGINAL USER; TO 14 PROVIDE FOR THE DISCLOSURE OF DIGITAL ASSETS TO THE CONSERVATOR OF 15 16 A WARD; TO IMPOSE LEGAL DUTIES ON AND GRANT AUTHORITY TO A 17 FIDUCIARY UNDER THE ACT; TO PROVIDE FOR CUSTODIAN IMMUNITY; TO 18 AMEND SECTIONS 87-3-7, 81-5-34, 91-8-303, 87-3-109 AND 99-35-1, 19 MISSISSIPPI CODE OF 1972, TO CONFORM TO THIS ACT; AND FOR RELATED 20 PURPOSES.

21 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MISSISSIPPI:

22 SECTION 1. Short title. This act may be cited as the

23 Revised Uniform Fiduciary Access to Digital Assets Act.

24 SECTION 2. Definitions. In this act:

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(1) "Account" means an arrangement under a

26 terms-of-service agreement in which a custodian carries,

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27 maintains, processes, receives, or stores a digital asset of the 28 user or provides goods or services to the user.

29 (2) "Agent" means an attorney-in-fact granted authority30 under a durable or nondurable power of attorney.

31 (3) "Carries" means engages in the transmission of an32 electronic communication.

33 (4) "Catalogue of electronic communications" means 34 information that identifies each person with which a user has had 35 an electronic communication, the time and date of the 36 communication, and the electronic address of the person.

(5) "Conservator" means a person appointed by a court to manage the estate of a living individual and includes a guardian appointed by a court to manage the estate of a living individual, and "conservatorship" includes guardianship of the estate of a living individual.

42 (6) "Content of an electronic communication" means
43 information concerning the substance or meaning of the
44 communication which:

(A) Has been sent or received by a user;
(B) Is in electronic storage by a custodian
providing an electronic-communication service to the public or is
carried or maintained by a custodian providing a remote-computing
service to the public; and

50 (C) Is not readily accessible to the public.51 (7) "Court" means the chancery court.

S. B. No. 2460 **~ OFFICIAL ~** 17/SS02/R768 PAGE 2 (tb\rc) 52 (8) "Custodian" means a person that carries, maintains,
53 processes, receives, or stores a digital asset of a user.

54 (9) "Designated recipient" means a person chosen by a 55 user using an online tool to administer digital assets of the 56 user.

57 (10) "Digital asset" means an electronic record in 58 which an individual has a right or interest. The term does not 59 include an underlying asset or liability unless the asset or 60 liability is itself an electronic record.

(11) "Electronic" means relating to technology having
electrical, digital, magnetic, wireless, optical, electromagnetic,
or similar capabilities.

64 (12) "Electronic communication" has the meaning set65 forth in 18 USC Section 2510(12).

(13) "Electronic-communication service" means a
custodian that provides to a user the ability to send or receive
an electronic communication.

(14) "Fiduciary" means an original, additional, or
successor personal representative, conservator, agent, or trustee.
(15) "Information" means data, text, images, videos,
sounds, codes, computer programs, software, databases, or the
like.

(16) "Online tool" means an electronic service provided by a custodian that allows the user, in an agreement distinct from the terms-of-service agreement between the custodian and user, to

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77 provide directions for disclosure or nondisclosure of digital 78 assets to a third person.

(17) "Person" means an individual, estate, business or
nonprofit entity, public corporation, government or governmental
subdivision, agency, or instrumentality, or other legal entity.

82 (18) "Personal representative" means an executor,
83 administrator, special administrator, or person that performs
84 substantially the same function under law of this state other than
85 this act.

86 (19) "Power of attorney" means a record that grants an 87 agent authority to act in the place of a principal.

88 (20) "Principal" means an individual who grants89 authority to an agent in a power of attorney.

90 (21) "Protected person" means a ward or other 91 individual for whom a conservator has been appointed and includes 92 an individual for whom an application for the appointment of a 93 conservator is pending.

94 (22) "Record" means information that is inscribed on a 95 tangible medium or that is stored in an electronic or other medium 96 and is retrievable in perceivable form.

97 (23) "Remote-computing service" means a custodian that 98 provides to a user computer-processing services or the storage of 99 digital assets by means of an electronic communications system, as 100 defined in 18 USC Section 2510(14).

101 (24) "Terms-of-service agreement" means an agreement102 that controls the relationship between a user and a custodian.

103 (25) "Trustee" means a fiduciary with legal title to 104 property under an agreement or declaration that creates a 105 beneficial interest in another. The term includes a successor 106 trustee.

107 (26) "User" means a person that has an account with a108 custodian.

109 (27) "Will" includes a codicil, testamentary instrument 110 that only appoints an executor, and instrument that revokes or 111 revises a testamentary instrument.

112 **SECTION 3.** Applicability. (a) This act applies to:

(1) A fiduciary acting under a will or power of attorney executed before, on, or after the effective date of this act;

116 (2) A personal representative acting for a decedent who 117 died before, on, or after the effective date of this act;

118 (3) A conservatorship proceeding commenced before, on, 119 or after the effective date of this act; and

120 (4) A trustee acting under a trust created before, on,121 or after the effective date of this act.

(b) This act applies to a custodian if the user resides in this state or resided in this state at the time of the user's death.

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125 (c) This act does not apply to a digital asset of an 126 employer used by an employee in the ordinary course of the 127 employer's business.

128 SECTION 4. User direction for disclosure of digital assets. 129 A user may use an online tool to direct the custodian to (a) 130 disclose or not to disclose some or all of the user's digital assets, including the content of electronic communications. If 131 132 the online tool allows the user to modify or delete a direction at 133 all times, a direction regarding disclosure using an online tool 134 overrides a contrary direction by the user in a will, trust, power 135 of attorney or other record.

(b) If a user has not used an online tool to give direction under subsection (a) or if the custodian has not provided an online tool, the user may allow or prohibit in a will, trust, power of attorney, or other record, disclosure to a fiduciary of some or all of the user's digital assets, including the content of electronic communications sent or received by the user.

(c) A user's direction under subsection (a) or (b) overrides a contrary provision in a terms-of-service agreement that does not require the user to act affirmatively and distinctly from the user's assent to the terms of service.

146 <u>SECTION 5.</u> Terms-of-service agreement. (a) This act does 147 not change or impair a right of a custodian or a user under a 148 terms-of-service agreement to access and use digital assets of the 149 user.

S. B. No. 2460 **~ OFFICIAL ~** 17/SS02/R768 PAGE 6 (tb\rc) (b) This act does not give a fiduciary any new or expanded rights other than those held by the user for whom, or for whose estate, the fiduciary acts or represents.

(c) A fiduciary's access to digital assets may be modified or eliminated by a user, by federal law, or by a terms-of-service agreement if the user has not provided direction under Section 4.

156 <u>SECTION 6.</u> Procedure for disclosing digital assets. (a) 157 When disclosing digital assets of a user under this act, the 158 custodian may at its sole discretion:

(1) Grant a fiduciary or designated recipient full access to the user's account;

161 (2) Grant a fiduciary or designated recipient partial 162 access to the user's account sufficient to perform the tasks with 163 which the fiduciary or designated recipient is charged; or

164 (3) Provide a fiduciary or designated recipient a copy 165 in a record of any digital asset that, on the date the custodian 166 received the request for disclosure, the user could have accessed 167 if the user were alive and had full capacity and access to the 168 account.

(b) A custodian may assess a reasonable administrative
charge for the cost of disclosing digital assets under this act.
(c) A custodian need not disclose under this act a digital
asset deleted by a user.

173 (d) If a user directs or a fiduciary requests a custodian to 174 disclose under this act some, but not all, of the user's digital

S. B. No. 2460 **~ OFFICIAL ~** 17/SS02/R768 PAGE 7 (tb\rc) 175 assets, the custodian need not disclose the assets if segregation 176 of the assets would impose an undue burden on the custodian. If 177 the custodian believes the direction or request imposes an undue 178 burden, the custodian or fiduciary may seek an order from the 179 court to disclose:

180 (1) A subset limited by date of the user's digital181 assets;

182 (2) All of the user's digital assets to the fiduciary183 or designated recipient;

184 (3) None of the user's digital assets; or
185 (4) All of the user's digital assets to the court for
186 review in camera.

187 SECTION 7. Disclosure of content of electronic

188 communications of deceased user. If a deceased user consented or 189 a court directs disclosure of the contents of electronic 190 communications of the user, the custodian shall disclose to the 191 personal representative of the estate of the user the content of 192 an electronic communication sent or received by the user if the 193 representative gives the custodian:

194 (1) A written request for disclosure in physical or195 electronic form;

196 (2) A certified copy of the death certificate of the197 user;

198 (3) A certified copy of letters of administration or
199 letters testamentary of the representative;

S. B. No. 2460 **~ OFFICIAL ~** 17/SS02/R768 PAGE 8 (tb\rc) 200 (4) Unless the user provided direction using an online 201 tool, a copy of the user's will, trust, power of attorney, or 202 other record evidencing the user's consent to disclosure of the 203 content of electronic communications; and 204 (5) If requested by the custodian: 205 (A) A number, username, address, or other unique 206 subscriber or account identifier assigned by the custodian to 207 identify the user's account; 208 Evidence linking the account to the user; or (B) 209 (C) A finding by the court that: 210 (i) The user had a specific account with the 211 custodian, identifiable by the information specified in 212 subparagraph (A); 213 (ii) Disclosure of the content of electronic communications of the user would not violate 18 USC Section 2701 214 215 et seq., 47 USC Section 222, or other applicable law; 216 (iii) Unless the user provided direction using an online tool, the user consented to disclosure of the 217 218 content of electronic communications; or 219 (iv) Disclosure of the content of electronic 220 communications of the user is reasonably necessary for 221 administration of the estate. 222 SECTION 8. Disclosure of other digital assets of deceased 223 user. Unless the user prohibited disclosure of digital assets or the court directs otherwise, a custodian shall disclose to the 224

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225 personal representative of the estate of a deceased user a 226 catalogue of electronic communications sent or received by the 227 user and digital assets, other than the content of electronic 228 communications, of the user, if the representative gives the 229 custodian:

(1) A written request for disclosure in physical orelectronic form;

232 (2) A certified copy of the death certificate of the233 user;

(3) A certified copy of letters of administration or
 letters testamentary of the representative; and

236 (4) If requested by the custodian:

(A) A number, username, address, or other unique
subscriber or account identifier assigned by the custodian to
identify the user's account;

(B) Evidence linking the account to the user;
(C) An affidavit stating that disclosure of the
user's digital assets is reasonably necessary for administration
of the estate; or

(D) A finding by the court that:

(i) The user had a specific account with the
custodian, identifiable by the information specified in
subparagraph (A); or

(ii) Disclosure of the user's digital assetsis reasonably necessary for administration of the estate.

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SECTION 9. Disclosure of content of electronic

communications of principal. To the extent a power of attorney expressly grants an agent authority over the content of electronic communications sent or received by the principal and unless directed otherwise by the principal or the court, a custodian shall disclose to the agent the content if the agent gives the custodian:

257 (1) A written request for disclosure in physical or258 electronic form;

(2) An original or copy of the power of attorney
expressly granting the agent authority over the content of
electronic communications of the principal;

262 (3) A certification by the agent, under penalty of263 perjury, that the power of attorney is in effect; and

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(4) If requested by the custodian:

265 (A) A number, username, address, or other unique
266 subscriber or account identifier assigned by the custodian to
267 identify the principal's account; or

(B) Evidence linking the account to the principal.
SECTION 10. Disclosure of other digital assets of principal.
Unless otherwise ordered by the court, directed by the principal,
or provided by a power of attorney, a custodian shall disclose to
an agent with specific authority over digital assets or general
authority to act on behalf of a principal a catalogue of
electronic communications sent or received by the principal and

275 digital assets, other than the content of electronic

276 communications, of the principal if the agent gives the custodian:

277 (1) A written request for disclosure in physical or278 electronic form;

(2) An original or a copy of the power of attorney that
gives the agent specific authority over digital assets or general
authority to act on behalf of the principal;

282 (3) A certification by the agent, under penalty of283 perjury, that the power of attorney is in effect; and

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(4) If requested by the custodian:

(A) A number, username, address, or other unique
subscriber or account identifier assigned by the custodian to
identify the principal's account; or

288 Evidence linking the account to the principal. (B) 289 SECTION 11. Disclosure of digital assets held in trust when 290 trustee is original user. Unless otherwise ordered by the court 291 or provided in a trust, a custodian shall disclose to a trustee 292 that is an original user of an account any digital asset of the 293 account held in trust, including a catalogue of electronic 294 communications of the trustee and the content of electronic 295 communications.

296 <u>SECTION 12.</u> Disclosure of contents of electronic
297 communications held in trust when trustee not original user.
298 Unless otherwise ordered by the court, directed by the user, or
299 provided in a trust, a custodian shall disclose to a trustee that

S. B. No. 2460 **~ OFFICIAL ~** 17/SS02/R768 PAGE 12 (tb\rc) is not an original user of an account the content of an electronic communication sent or received by an original or successor user and carried, maintained, processed, received, or stored by the custodian in the account of the trust if the trustee gives the custodian:

305 (1) A written request for disclosure in physical or 306 electronic form;

307 (2) A certified copy of the trust instrument or a
308 certification of the trust under Section 91-8-1013 that includes
309 consent to disclosure of the content of electronic communications
310 to the trustee;

311 (3) A certification by the trustee, under penalty of 312 perjury, that the trust exists and the trustee is a currently 313 acting trustee of the trust; and

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(4) If requested by the custodian:

315 (A) A number, username, address, or other unique 316 subscriber or account identifier assigned by the custodian to 317 identify the trust's account; or

318 (B) Evidence linking the account to the trust. 319 <u>SECTION 13.</u> Disclosure of other digital assets held in trust 320 when trustee not original user. Unless otherwise ordered by the 321 court, directed by the user, or provided in a trust, a custodian 322 shall disclose, to a trustee that is not an original user of an 323 account, a catalogue of electronic communications sent or received 324 by an original or successor user and stored, carried, or

S. B. No. 2460 **~ OFFICIAL ~** 17/SS02/R768 PAGE 13 (tb\rc) 325 maintained by the custodian in an account of the trust and any 326 digital assets, other than the content of electronic 327 communications, in which the trust has a right or interest if the 328 trustee gives the custodian: 329 (1) A written request for disclosure in physical or 330 electronic form; 331 (2) A certified copy of the trust instrument or a certification of the trust under Section 91-8-1013; 332 333 (3) A certification by the trustee, under penalty of 334 perjury, that the trust exists and the trustee is a currently 335 acting trustee of the trust; and 336 If requested by the custodian: (4) 337 A number, username, address, or other unique (A) 338 subscriber or account identifier assigned by the custodian to 339 identify the trust's account; or 340 (B) Evidence linking the account to the trust. 341 SECTION 14. Disclosure of digital assets to conservator of protected person. (a) After an opportunity for a hearing under 342 343 Chapter 13, Title 93, Mississippi Code of 1972, the court may 344 grant a conservator access to the digital assets of a protected 345 person. 346 Unless otherwise ordered by the court or directed by the (b) user, a custodian shall disclose to a conservator the catalogue of 347 348 electronic communications sent or received by a protected person

349 and any digital assets, other than the content of electronic

S. B. No. 2460 **~ OFFICIAL ~** 17/SS02/R768 PAGE 14 (tb\rc) 350 communications, in which the protected person has a right or 351 interest if the conservator gives the custodian:

352 (1) A written request for disclosure in physical or353 electronic form;

354 (2) A certified copy of the court order that gives the
 355 conservator authority over the digital assets of the protected
 356 person; and

357 (3) If requested by the custodian:

358 (A) A number, username, address, or other unique
359 subscriber or account identifier assigned by the custodian to
360 identify the account of the protected person; or

361 (B) Evidence linking the account to the protected362 person.

363 (c) A conservator with general authority to manage the 364 assets of a protected person may request a custodian of the 365 digital assets of the protected person to suspend or terminate an 366 account of the protected person for good cause. A request made 367 under this section must be accompanied by a certified copy of the 368 court order giving the conservator authority over the protected 369 person's property.

370 <u>SECTION 15.</u> Fiduciary duty and authority. (a) The legal 371 duties imposed on a fiduciary charged with managing tangible 372 property apply to the management of digital assets, including:

373 (1) The duty of care;

374 (2) The duty of loyalty; and

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375

(3) The duty of confidentiality.

376 (b) A fiduciary's authority with respect to a digital asset 377 of a user:

378 (1) Except as otherwise provided in Section 4, is379 subject to the applicable terms of service;

380 (2) Is subject to other applicable law, including381 copyright law;

382 (3) Is limited by the scope of the fiduciary's duties;383 and

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(4) May not be used to impersonate the user.

385 (c) A fiduciary with authority over the property of a 386 decedent, protected person, principal, or settlor has the right to 387 access any digital asset in which the decedent, protected person, 388 principal, or settlor had a right or interest and that is not held 389 by a custodian or subject to a terms-of-service agreement.

(d) A fiduciary acting within the scope of the fiduciary's duties is an authorized user of the property of the decedent, protected person, principal, or settlor for the purpose of applicable computer-fraud and unauthorized-computer-access laws, including Section 97-45-3.

(e) A fiduciary with authority over the tangible, personal
property of a decedent, protected person, principal, or settlor:
(1) Has the right to access the property and any
digital asset stored in it; and

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399 (2) Is an authorized user for the purpose of
400 computer-fraud and unauthorized-computer-access laws, including
401 Section 97-45-3.

402 (f) A custodian may disclose information in an account to a 403 fiduciary of the user when the information is required to 404 terminate an account used to access digital assets licensed to the 405 user.

406 (g) A fiduciary of a user may request a custodian to 407 terminate the user's account. A request for termination must be 408 in writing, in either physical or electronic form, and accompanied 409 by:

410 (1) If the user is deceased, a certified copy of the411 death certificate of the user;

412 (2) A certified copy of the letters of administration 413 or letters testamentary of the representative, court order, power 414 of attorney, or trust giving the fiduciary authority over the 415 account; and

416 (3) If requested by the custodian:

(A) A number, username, address, or other unique
subscriber or account identifier assigned by the custodian to
identify the user's account;

420 (B) Evidence linking the account to the user; or
421 (C) A finding by the court that the user had a
422 specific account with the custodian, identifiable by the
423 information specified in subparagraph (A).

S. B. No. 2460 **~ OFFICIAL ~** 17/SS02/R768 PAGE 17 (tb\rc) 424 SECTION 16. Custodian compliance and immunity. (a) Not 425 later than sixty (60) days after receipt of the information 426 required under Sections 7 through 14 of this act, a custodian 427 shall comply with a request under this act from a fiduciary or 428 designated recipient to disclose digital assets or terminate an 429 account. If the custodian fails to comply, the fiduciary or 430 designated recipient may apply to the court for an order directing 431 compliance.

(b) An order under subsection (a) directing compliance must
contain a finding that compliance is not in violation of 18 USC
Section 2702.

435 (c) A custodian may notify the user that a request for436 disclosure or to terminate an account was made under this act.

(d) A custodian may deny a request under this act from a fiduciary or designated recipient for disclosure of digital assets or to terminate an account if the custodian is aware of any lawful access to the account following the receipt of the fiduciary's request.

(e) This act does not limit a custodian's ability to obtain
or require a fiduciary or designated recipient requesting
disclosure or termination under this act to obtain a court order
which:

446 (1) Specifies that an account belongs to the protected447 person or principal;

S. B. No. 2460 **~ OFFICIAL ~** 17/SS02/R768 PAGE 18 (tb\rc) 448 (2) Specifies that there is sufficient consent from the
449 protected person or principal to support the requested disclosure;
450 and

451 (3) Contains a finding required by law other than this452 act.

(f) A custodian and its officers, employees, and agents are immune from liability for an act or omission done in good faith in compliance with this act.

456 <u>SECTION 17.</u> Uniformity of application and construction. In 457 applying and construing this uniform act, consideration must be 458 given to the need to promote uniformity of the law with respect to 459 its subject matter among states that enact it.

460 <u>SECTION 18.</u> Relation to Electronic Signatures in Global and 461 National Commerce Act. This act modifies, limits, or supersedes 462 the Electronic Signatures in Global and National Commerce Act, 15 463 USC Section 7001 et seq., but does not modify, limit, or supersede 464 Section 101(c) of that act, 15 USC Section 7001(c), or authorize 465 electronic delivery of any of the notices described in Section 466 103(b) of that act, 15 USC Section 7003(b).

467 SECTION 19. Section 87-3-7, Mississippi Code of 1972, is 468 amended as follows:

469 87-3-7. (1) A letter of attorney to transact any business
470 need only express plainly the authority conferred.

471 (2) If any power of attorney or other writing (a) authorizes472 an attorney-in-fact or other agent to do, execute or perform any

S. B. No. 2460 **~ OFFICIAL ~** 17/SS02/R768 PAGE 19 (tb\rc) 473 act that the principal might or could do, or (b) evidences the 474 principal's intent to give the attorney-in-fact or agent full 475 power to handle the principal's affairs or deal with the 476 principal's property, the attorney-in-fact or agent shall have the 477 power and authority to make gifts in any amount of any of the 478 principal's property to any individuals or to any organizations 479 described in Sections 170(c) and 2522(a) of the Internal Revenue 480 Code or corresponding future provisions of federal tax law, or 481 both, in accordance with the principal's personal history of 482 making or joining in the making of lifetime gifts, including the 483 authority to exercise all rights and powers granted to a fiduciary 484 under the Revised Uniform Fiduciary Access to Digital Assets Act 485 created in Sections 1 through 18 of this act.

(3) Subsection (2) as set forth above is declaratory of past and present law in the State of Mississippi, and shall be applied to all powers of attorney, whether executed before, on or after March 16, 1999.

490 SECTION 20. Section 81-5-34, Mississippi Code of 1972, is 491 amended as follows:

492 81-5-34. Any bank, including a national bank, may accept
493 accounts in the name of any administrator, executor, guardian,
494 trustee or other fiduciary in trust for a named beneficiary or
495 beneficiaries, including the authority to exercise all rights and
496 powers granted to a fiduciary under the Revised Uniform Fiduciary
497 Access to Digital Assets Act created in Sections 1 through 18 of

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498 this act. Any such fiduciary shall have the power to make 499 payments upon and to withdraw any such account, in whole or in 500 part. The withdrawal value of any such account or other rights 501 relating thereto may be paid or delivered, in whole or in part, to 502 such fiduciary, without regard to any notice to the contrary, as 503 long as such fiduciary is living. The payment or delivery to any 504 such fiduciary or a receipt of acquittance signed by any such 505 fiduciary to whom any such payment or any such delivery of rights 506 is made shall be valid and sufficient release and discharge of any 507 bank for the payment or delivery so made. Whenever a person 508 holding an account in a fiduciary capacity dies, and no written 509 notice of the revocation or termination of the trust relationship 510 has been given to a bank and the bank has no notice of any other 511 disposition of the trust estate, the withdrawal value of such 512 account or other rights relating thereto may, at the option of a 513 bank, be paid or delivered, in whole or in part, to the 514 beneficiary or beneficiaries of such trust. Whenever an account shall be opened by any person describing himself in opening such 515 516 account as trustee for another, and there is no other or further 517 notice of the existence and terms of a legal and valid trust, then 518 such description shall be given in writing to such bank. In the 519 event of the death of the person so described as trustee, the 520 withdrawal value of such account or any part thereof may be paid 521 to the person for whom the account was thus stated to have been opened, and such account and all additions thereto shall be the 522

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S. B. No. 2460 17/SS02/R768 PAGE 21 (tb\rc) 523 property of such person, unless prior to payment the trust 524 agreement is presented to the bank showing a contrary interest. 525 When made in accord with this section, the payment or delivery to 526 any such beneficiary, beneficiaries or designated person, or a 527 receipt or acquittance signed by any such beneficiary, 528 beneficiaries or designated person for any such payment or 529 delivery, shall be valid and sufficient release and discharge of a 530 bank for the payment or delivery so made. Trust accounts 531 permitted by this section shall not be required to be acknowledged 532 and recorded. When an account is opened in a form described in 533 this section, the right set forth in Section 81-5-62 shall apply. 534 No bank paying any beneficiary in accordance with the provisions 535 of this section shall thereby be liable for any estate, 536 inheritance or succession taxes which may be due this state. The 537 term "accounts" or "account" as used in this section shall 538 include, but not be limited to, any form of deposit or account, 539 such as a savings account, checking account, time deposit, demand deposit or certificate of deposit, whether negotiable, 540 541 nonnegotiable or otherwise.

542 SECTION 21. Section 91-8-303, Mississippi Code of 1972, is 543 amended as follows:

91-8-303. To the extent there is no material conflict of interest between the representative and the person represented or among those being represented with respect to a particular question or dispute:

S. B. No. 2460 **~ OFFICIAL ~** 17/SS02/R768 PAGE 22 (tb\rc) 548 (1) A conservator or guardian may represent and bind549 the estate that the conservator or guardian controls;

550 (2) A conservator or guardian may represent and bind
551 the ward if a conservator or guardian of the ward's estate has not
552 been appointed;

553 (3) An agent having authority to act with respect to 554 the particular question or dispute may represent and bind the 555 principal;

556 (4) A trustee may represent and bind the beneficiaries 557 of the trust;

558 (5) A personal representative of a decedent's estate 559 may represent and bind persons interested in the estate;

(6) A parent may represent and bind the person's minor
or unborn child if a conservator or guardian for the descendant
has not been appointed;

563 (7) A grandparent may represent the grandparent's 564 grandchild if that grandchild is not already represented by a 565 parent under paragraph (6); * * *

(8) A person designated by the settlor in the trust instrument or in a writing delivered to the trustee to represent the beneficiaries of the trust may represent and bind such beneficiaries * * *; and

570(9) Any person acting in a fiduciary capacity shall571exercise all rights and powers granted to a fiduciary under the

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572 <u>Revised Uniform Fiduciary Access to Digital Assets Act created in</u>
573 Sections 1 through 18 of this act.

574 SECTION 22. Section 87-3-109, Mississippi Code of 1972, is 575 amended as follows:

576 87-3-109. (1) If, following execution of a durable power of 577 attorney, a court of the principal's domicile appoints a 578 conservator, guardian of the estate, or other fiduciary charged 579 with the management of all of the principal's property or all of 580 his property except specified exclusions, the attorney in fact is accountable to the fiduciary as well as to the principal. 581 The 582 fiduciary has the same power to revoke or amend the power of 583 attorney that the principal would have had if he were not disabled 584 or incapacitated.

(2) A principal may nominate, by a durable power of attorney, the conservator, guardian of his estate, or guardian of his person for consideration by the court if protective proceedings for the principal's person or estate are thereafter commenced. The court shall make its appointment in accordance with the principal's most recent nomination in a durable power of attorney except for good cause or disqualification.

592 (3) Any person acting in a fiduciary capacity shall exercise
593 all rights and powers granted to a fiduciary under the Revised
594 Uniform Fiduciary Access to Digital Assets Act created in Sections
595 1 through 18 of this act.

596 **SECTION 23.** Section 99-35-1, Mississippi Code of 1972, is 597 amended as follows:

598 99-35-1. In all cases of conviction of a criminal offense against the laws of the state by the judgment of a justice court, 599 600 or by a municipal court, for the violation of an ordinance 601 thereof, an appeal may be taken within forty (40) days from the 602 date of such judgment of conviction to the county court of the 603 county * * * which shall stay the judgment appealed from. Any 604 person appealing a judgment of a justice court or a municipal 605 court under this section shall post bond for court costs relating 606 to such appeal. The amount of such bond shall be determined by 607 the justice court judge or municipal judge, payable to the state 608 in an amount of not less than One Hundred Dollars (\$100.00) nor 609 more than One Thousand Dollars (\$1,000.00).

610 On appearance of the appellant in the *** * *** <u>county</u> court the 611 case shall be tried anew and disposed of as other cases pending 612 therein.

613 SECTION 24. This act shall take effect and be in force from 614 and after July 1, 2017.